



Resource Generation Limited
 Registration number ACN 059 950 337
 (Incorporated and registered in Australia)
 ISIN: AU000000RES1
 Share Code on the ASX: RES
 Share Code on the JSE: RSG
 ("ResGen" or the "Company")

JSE RELEASE

Wednesday, 01 March 2023

Share Consolidation (Late Announcement)

Resource Generation Limited (JSE: RSG) (ResGen or the Company) wishes to advise that the Company has completed a share consolidation per the timetable below. Prior to the consolidation, the list of South African Shareholders was added to the Australian Share Register (held with Boardroom Pty Limited). The share consolidation was conducted at the rate of one new share for every 72 shares held in the Company, with fractional entitlements rounded down.

Share Consolidation Timetable

Last date to trade in Existing Ordinary Shares on the Johannesburg Stock Exchange before record date for entitlement to New (Consolidated) Shares and the Share Consolidation in respect of Existing Ordinary Shares	Monday 30 May 2022
Amendment of listing of Existing Ordinary Shares on the Johannesburg Stock Exchange by 9:00 a.m. (SA time) on	Tuesday 31 May 2022
Ex-entitlement Date for New (Consolidated) Shares and the Share Consolidation in respect of Existing Ordinary Shares 9:00 a.m. (SA time) on	Tuesday 31 May 2022
New (Post-Consolidation) Ordinary Shares admitted to the Main Board of the Johannesburg Stock Exchange and to commence trading on the Johannesburg Stock Exchange under the existing ISIN number [AU000000RES1] 9:00 a.m. (SA time) on	Tuesday 31 May 2022
Record date on the Johannesburg Stock Exchange for settlement purposes for entitlement to New (Consolidated) Shares and the Share Consolidation	Thursday 02 June 2022
Date that accounts of dematerialised Shareholders at their CSDP or broker will be updated and will receive fraction allocation payments.	Friday 03 June 2022

Notes:

The recapitalisation and share consolidation resolutions were passed by a meeting of Shareholders convened on Friday 27 May 2022 at 11:00 am (AEST).

The ISIN will remain the same.

Boardroom Pty Ltd (Australia) remains the Company's share registry. Shareholders should have received Holding Statements from Boardroom detailing their revised shareholdings post consolidation. Shareholders can access their share information which is available on Boardroom's Investor Serve website: www.investorserve.com.au.

For all further enquiries please contact:

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