Oceana Group Limited Incorporated in the Republic of South Africa (Registration number 1939/001730/06)

JSE Share Code: OCE NSX Share Code: OCG ISIN Number: ZAE 000025284

("Oceana" or "the Company" or "the Group")

OCEANA GROUP LIMITED 2013 SHARE PLAN: DEALING IN SECURITIES BY THE SHARE PLAN

In compliance with paragraphs 3.63 to 3.74 and 3.92 of the Listings Requirements of the JSE Limited, the following information is disclosed:

Name of share incentive scheme: The Oceana Group Limited 2013 Share Plan ("the Plan")

Class of securities: Ordinary Shares

| Nature of transaction 1: Purchase | On-market purchase of Ordinary Shares in order to settle its obligations to participants in terms of the Plan Rules |
|--------------------------------------|---|
| Date of transaction: | 22 February 2023 |
| Number of securities: | 68 328 |
| Price per security: | R69.9949 |
| Total value of transaction: | R4,782,612.53 |
| Nature and extent of interest: | Direct Beneficial |
| Clearance to deal obtained: | Yes |

| Nature of transaction 2: Purchase | On-market purchase of Ordinary Shares in order to settle its obligations to participants in terms of the Plan Rules |
|--------------------------------------|---|
| Date of transaction: | 23 February 2023 |
| Number of securities: | 43 694 |
| Price per security: | R72.4524 |
| Total value of transaction: | R3,165,735.17 |
| Nature and extent of interest: | Direct Beneficial |
| Clearance to deal obtained: | Yes |

24 February 2023 Cape Town

Sponsor – Primary Listing
The Standard Bank of South Africa Limited

Namibian Sponsor – Secondary Listing Old Mutual Investment Services (Namibia) Proprietary Limited