

ABSA BANK LIMITED

(Incorporated with limited liability on 26 November 1986 under registration number 1986/004794/06 in the Republic of South Africa)

Bond Code: ASN987

ISIN No: ZAE000319497

Bond Code: ASN988

ISIN No: ZAE000319463

Bond Code: ASN989

ISIN No: ZAE000319489

NEW FINANCIAL INSTRUMENTS LISTING

The JSE Limited has granted financial instruments listings to **ABSA BANK LIMITED's** ASN987- ASN988-ASN989- notes under its Master Structured Note Programme Memorandum. Copies of the Master Structured Note Programme are available on the issuer's website at <https://www.absa.africa/absafrica/investor-relations/debt-investors/>

INSTRUMENT TYPE:**INDEX-LINKED NOTES**

Authorised Programme size

R60,000,000,000.00

Total Notes in issue

R47,811,844,223.54

Full Note details are as follows:

| | |
|-------------------|---|
| Index | MSCI World Business Cycle Clock Factor Select Index |
| Listing Date | 27 February 2023 |
| Issue Size | 122,437 |
| Issue Price (ZAR) | 1,000 |
| Maturity Date | 22 February 2028 |
| JSE Long Code | ABMBSN987-22FEBRUARY2028 |
| JSE Short Code | ABMBSN987 |
| JSE Alpha Code | ASN987 |
| ISIN | ZAE000319497 |
| Sector | Specialised Securities |
| Sub – Sector | Investment Products |

Full Note details are as follows:

| | |
|-------------------|---|
| Index | MSCI World Business Cycle Clock Factor Select Index |
| Listing Date | 23 December 2022 |
| Issue Size | 44,072 |
| Issue Price (ZAR) | 1,000 |
| Maturity Date | 27 February 2023 |
| JSE Long Code | ABMBSN988-22FEBRUARY2028 |
| JSE Short Code | ABMBSN988 |
| JSE Alpha Code | ASN988 |
| ISIN | ZAE000319463 |
| Sector | Specialised Securities |

Sub – Sector

Investment Products

Full Note details are as follows:

| | |
|-------------------|---|
| Index | MSCI World Business Cycle Clock Factor Select |
| Listing Date | 27 February 2023 |
| Issue Size | 114,093 |
| Issue Price (ZAR) | 1,000 |
| Maturity Date | 22 February 2028 |
| JSE Long Code | ABMBSN989-22FEBRUARY2028 |
| JSE Short Code | ABMBSN989 |
| JSE Alpha Code | ASN989 |
| ISIN | ZAE000319489 |
| Sector | Specialised Securities |
| Sub – Sector | Investment Products |

24 February 2022

Debt Sponsor

Absa Corporate and Investment Bank, a division of Absa Bank Limited

