CASHBUILD LIMITED

(Registration number: 1986/001503/06)

(Incorporated in the Republic of South Africa)

JSE share code: CSB ISIN: ZAE000028320

("Cashbuild" or "the Group")

TRADING STATEMENT

Shareholders are advised that Cashbuild is currently finalising its reviewed interim results for the 26 weeks ended 25 December 2022 ("Interim Period") which are expected to be released on or about 1 March 2023. In accordance with paragraph 3.4(b) of the JSE Listings Requirements, shareholders are advised that Cashbuild expects to announce:

- earnings per share ("EPS") of between 647.4 cents to 712.1 cents for the Interim Period, compared to EPS of 1 294.8 cents reported for the 26 weeks ended 26 December 2021 ("Prior Interim Period"). This represents a decrease in EPS of between 45% and 50%; and
- headline earnings per share ("HEPS") of between 678.2 cents to 734.8 cents for the Interim Period, compared to HEPS of 1 130.4 cents reported for the Prior Interim Period. This represents a decrease in HEPS of between 35% and 40%.

Shareholders are advised that the financial information on which this trading statement is based has not been reviewed or reported on by the Group's auditors.

15 February 2023

Sponsor

Nedbank Corporate and Investment Banking, a division of Nedbank Limited