

**MURRAY & ROBERTS HOLDINGS LIMITED**

(Incorporated in the Republic of South Africa)

Registration number: 1948/029826/06

JSE Share Code: MUR

ISIN: ZAE000073441

(“Murray & Roberts”)

ADJOURNMENT OF THE GENERAL MEETING WITH REGARDS TO THE PROPOSED DISPOSAL BY MURRAY & ROBERTS LIMITED OF ITS ENTIRE INTEREST IN THE BOMBELA CONCESSION COMPANY (RF) PROPRIETARY LIMITED

Murray & Roberts Shareholders are referred to the announcement regarding the posting of the Circular incorporating the Notice of General Meeting (“General Meeting”) released on the Stock Exchange News Service of the JSE on 13 January 2023.

In order to allow the board of directors and management to conclude discussions with key stakeholders regarding the disposal by Murray & Roberts Limited of its entire direct and indirect shareholding in Bombela Concession Company (RF) Proprietary Limited, the General Meeting was adjourned and will be reconvened on Monday, 20 February 2023 at 11:00 on the 9th Floor at the Interchange Building, 22 Skeen Boulevard, Bedfordview, Johannesburg, the minimum period as prescribed by the Companies Act.

Forms of Proxy submitted for the initial General Meeting will remain valid in respect of the adjournment of the General Meeting. No further action will be required by Shareholders who have submitted Forms of Proxy.

The revised salient dates in relation to the General Meeting are set out below:

Event	Date
Last day to trade in Shares in order to be recorded in the Register to attend, participate in and vote at the General Meeting ("Voting Last Day to Trade") on	Tuesday, 31 January 2023
Record date for Shareholders to be recorded in the Murray & Roberts Register in order to be eligible to attend, participate in and vote at the General Meeting, being the "Voting Record Date", by close of trade on	Friday, 3 February 2023
Last day and time to lodge any outstanding Forms of Proxy with the Transfer Secretaries by 09:00 South African time on (refer to note 2 below).	Thursday, 16 February 2023

General Meeting to be held on the 9th Floor in the Interchange Building, 22 Skeen Boulevard, Bedfordview, Johannesburg at 11:00	Monday, 20 February 2023
Results of the General Meeting released on SENS and on Murray & Roberts' website on	Monday, 20 February 2023
Results of General Meeting published in the press on	Tuesday, 21 February 2023

Notes

1. All of the above dates and times are subject to amendment, subject to the approval of the JSE, if required. Any such amendment will be released on SENS.
2. A Shareholder may submit a Form of Proxy at any time before the commencement of the General Meeting (or any adjournment or postponement of the General Meeting) or lodge it to the chairperson of the General Meeting before the appointed proxy exercises any of the relevant Shareholder's rights at the General Meeting (or any adjournment or postponement of the General Meeting), provided that should a Shareholder lodge a Form of Proxy with the Transfer Secretaries less than 48 hours (excluding Saturdays, Sundays and gazetted national public holidays) before the General Meeting, such Shareholder will also be required to furnish a copy of such Form of Proxy to the chairperson of the General Meeting before the appointed proxy exercises any of such Shareholder's rights at the General Meeting (or adjourned or postponed General Meeting).
3. All dates and times indicated above are South African Standard Time, unless otherwise specified.
4. Unless otherwise stated, capitalised terms used in this announcement have the same meaning given in the Circular issued on 13 January 2023.

Bedfordview

13 February 2023

Sponsor

The Standard Bank of South Africa Limited