

Oceana Group Limited  
 Incorporated in the Republic of South Africa  
 (Registration number 1939/001730/06)  
 JSE Share Code: OCE  
 NSX Share Code: OCG  
 ISIN Number: ZAE00025284  
 ("Oceana" or "the Company" or "the Group")

**NO CHANGE STATEMENT, PUBLICATION OF GROUP CONSOLIDATED ANNUAL FINANCIAL STATEMENTS, PUBLICATION OF 2022 INTEGRATED ANNUAL REPORT AND NOTICE OF ANNUAL GENERAL MEETING**

**No Change Statement and Publication of Group Consolidated Annual Financial Statements ("AFS")**

Oceana Shareholders ("Shareholders") are advised that Oceana issued its audited consolidated annual financial statements for the financial year ended 30 September 2022 on Thursday, 26 January 2023. The AFS are available on the Company's website at <http://oceana.co.za/investors/financial-results>.

The audited consolidated annual financial statements for the year ended 30 September 2022, which appear on the Company's website, contain no material changes or modifications to the reviewed condensed financial results for the year ended 30 September 2022 which were published on SENS on Wednesday, 5 December 2022.

The AFS were audited by Mazars, who issued an unmodified audit report. The AFS which includes the auditor's report are available for inspection at Oceana's registered office and on the Group's website at <http://oceana.co.za/investors/financial-results> and hard copies can be requested from the Group Company Secretary via email [nicole.morgan@oceana.co.za](mailto:nicole.morgan@oceana.co.za).

**Publication of Integrated Annual Report and Sustainability Report**

Oceana Shareholders are advised that the Group's Integrated Annual Report and the Group's Sustainability Report for the financial year ended 30 September 2022, has been published on the Company's website <https://oceana.co.za/investors/integrated-reports/>.

In the event that shareholders wish to receive an electronic version of the Integrated Annual Report or the Sustainability Report, this can be requested from the Group Company Secretary at [nicole.morgan@oceana.co.za](mailto:nicole.morgan@oceana.co.za) and is also available online at the aforementioned website address.

**Notice of Annual General Meeting ("AGM")**

Notice is hereby given that the Company's AGM will be held on **Thursday, 6 April 2023 at 14:00** via electronic communication to transact the business as stated in the notice of the AGM forming part of the Integrated Annual Report.

Shareholders are advised that the AGM will only be accessible through electronic participation, as permitted by the JSE Limited, the provisions of the Companies Act, No. 71 of 2008 ("the Companies Act") and the Company's memorandum of incorporation. Further details are set out in the Notice of AGM.

The Board has determined, in accordance with Section 59 of the Companies Act, that the record date for shareholders to be recorded in the securities register of the Company in order to: (i) be entitled to receive the notice of AGM is Thursday, 26 January 2023 and (ii) be entitled to attend, participate and vote at the AGM is Friday, 31 March 2023. The last day to trade in order to be eligible to attend and vote at the AGM is Tuesday, 28 March 2023.

The summary information pertaining to the AGM is as follows:

Issuer Name	Oceana Group Limited
Type of Instrument	Ordinary Shares
ISIN Numbers	ISIN: ZAE00025284
JSE Codes	OCE
Meeting Type	Annual General Meeting
Meeting Venue	Virtual Meeting
Record Date – To determine which shareholders are entitled to receive the Notice of meeting	Friday, 20 January 2023
Publication/Posting Date	Thursday, 26 January 2023
Last day to Trade – Last day to trade to determine eligible shareholders that may attend, speak and vote at the Meeting	Tuesday, 28 March 2023

Record Date – Record date to determine eligible shareholders that may attend, speak and vote at the Meeting	Friday, 31 March 2023
Meeting deadline date (For administrative purposes, forms of proxy for the meeting to be lodged)	14:00 on Wednesday, 5 April 2023
Meeting date	14:00 on Thursday, 6 April 2023
Publication of AGM results	Thursday, 6 April 2023
AGM Registration Link - AGM <a href="https://tmsmeetings.co.za">AGM – Oceana Group Limited – TMS (tmsmeetings.co.za)</a>	

For and on behalf of the Board

26 January 2023  
Cape Town

Sponsor – Primary Listing  
The Standard Bank of South Africa Limited

Namibian Sponsor – Secondary Listing  
Old Mutual Investment Services (Namibia) Proprietary Limited