RENERGEN LIMITED

Incorporated in the Republic of South Africa (Registration number: 2014/195093/06)

JSE Share code: REN A2X Share code: REN ISIN: ZAE000202610

LEI: 378900B1512179F35A69

Australian Business Number (ABN): 93 998 352 675

ASX Share code: RLT

("Renergen" or "the Company")



LIQUID HELIUM FROM VIRGINIA GAS PROJECT

Renergen, a natural gas and helium producer, is proud to announce that with the production of first liquid helium at its Virginia Gas Project, it has now become the world's newest producer of liquid helium. The helium module is now operational and being optimised.

"Having the helium plant in operation and producing liquid helium is a truly spectacular achievement by the team who went above and beyond to achieve the major and critical milestone. All components of the Phase 1 plant are now in operation, and South Africa joins the ranks of only 8 countries in the world to produce this rare and valuable liquid," said Stefano Marani, CEO of Renergen.

Johannesburg 23 January 2023

Authorised by: Stefano Marani Chief Executive Officer

Designated Advisor PSG Capital

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