

NAMPAK LIMITED

Registration number 1968/008070/06

Incorporated in the Republic of South Africa

Share Code: NPK ISIN: ZAE000071676

Share Code: NPP1 ISIN: ZAE000004966

Share Code: NPKP ISIN: ZAE000004958

LEI: 3789003820EC27C76729

("Nampak")

## **NOTIFICATION OF ADJOURNMENT OF EXTRAORDINARY GENERAL MEETING OF NAMPAK SHAREHOLDERS**

*Words and expressions used in this announcement shall, unless expressly defined herein or indicated otherwise by the context, bear the meanings given to them in the circular posted to shareholders on Thursday, 15 December 2022.*

Shareholders are advised that at the electronic general meeting of shareholders held on Wednesday, 18 January 2023 at 09h00, convened for the purposes of considering and, if deemed fit, passing, with or without modification, the special and ordinary resolutions required to, inter alia, enable Nampak to proceed with its proposed rights offer, a motion to adjourn the general meeting until 09h00 on Wednesday, 8 March 2023 (the "adjourned general meeting") in terms of section 64(10) of the Companies Act, 2008 was proposed by the chairman of the board and duly passed by 100% of present and voting shareholders who constituted a quorum. Shareholders are reminded that the adjourned general meeting of Nampak will be held entirely virtually.

The adjournment was proposed pursuant to on-going constructive discussions with a number of stakeholders, including shareholders and lending bankers, and to allow the board of directors and management of Nampak an opportunity to progress the discussions with these stakeholders.

### **Revised salient dates and times**

	<b>2023</b>
Last day to trade to be eligible to participate in and vote at the adjourned general meeting	Tuesday, 28 February
Voting record date to participate in and vote at the adjourned general meeting	Friday, 3 March
Registration to participate in and vote electronically at the adjourned general meeting as set out in the notes to the notice of general meeting by 09h00 on	Monday, 6 March
Proxy forms to be lodged with the share registrar as soon as possible for administrative purposes only, (preferably by 09h00), but in any event before the proxy exercises any rights of the Nampak shareholder appointing the proxy at the adjourned general meeting	Monday, 6 March
Adjourned general meeting to be held at 09h00 on	Wednesday, 8 March

Results of adjourned general meeting released on SENS	Wednesday, 8 March
Exemption application to the TRP to obtain the waiver of mandatory offer	Thursday, 9 March
Last day for Nampak shareholders to make representations to the TRP relating to the TRP waiver exemption before a ruling is made by the TRP	Thursday, 16 March
Expected date to receive confirmation of filing and acceptance by CIPC of the special resolutions	Wednesday, 22 March
<p><b>PLEASE NOTE THAT THE DATES PROVIDED BELOW RELATING TO THE CONSOLIDATION ARE SUBJECT TO THE FILING AND ACCEPTANCE BY CIPC OF THE SPECIAL RESOLUTIONS AND THE JSE BEING PROVIDED WITH A CERTIFIED COPY OF THE SPECIAL RESOLUTIONS AS FILED BY CIPC. THE TIMETABLE BELOW IN RESPECT OF THE CONSOLIDATION WILL HAVE TO BE AMENDED SHOULD ACCEPTANCE OF THE RESOLUTIONS BY CIPC NOT HAVE BEEN RECEIVED BY THIS DATE.</b></p>	
Release of finalisation information in respect of the consolidation on SENS	Thursday, 23 March
Last day to trade under the present share capital in order to be recorded as a shareholder by the record date for the consolidation	Monday, 3 April
Trading in consolidated shares under the new consolidated share capital commences on the new ISIN: ZAE000316626 and suspension of trading in shares on the old ISIN: ZAE000071676	Tuesday, 4 April
Announcement released on SENS in respect of the cash payment applicable to fractional entitlements as a result of the consolidation, based on the volume weighted average price of consolidated shares traded on Tuesday, 4 April 2023, less 10%, by 11h00	Wednesday, 5 April
Record date to determine those shareholders whose shares will be subject to the consolidation	Thursday, 6 April
Forms of surrender ( <i>yellow</i> ) to be received by the transfer secretaries in order for certificated shareholders to have their entitlements credited to their accounts at their CSDP or broker in dematerialised form on Thursday, 6 April 2023, by 12h00	Thursday, 6 April
Dematerialised shareholders will have their accounts at their CSDP or broker updated to reflect the consolidation	Tuesday, 11 April
Certificated shareholders who have surrendered their documents of title and given valid details of their CSDP or broker will have their accounts at their CSDP or broker credited with their entitlement	Tuesday, 11 April
Certificated shareholders who have not surrendered their documents of title will have their entitlements credited to Computershare Nominees pending the surrender of their documents of title	Tuesday, 11 April

Notes:

1. The above dates and times are subject to amendment. Any such material amendment will be released on SENS and published in the South African press.
2. All times quoted above are local times in South Africa on a 24-hour basis, unless specified otherwise.

3. No orders to dematerialise or rematerialise shares will be processed from the business day following the last day to trade to be eligible to participate in and vote at the adjourned general meeting up to and including the voting record date, but such orders will again be processed from the first business day after the voting record date.
4. The certificated register will be closed between the last day to trade to be eligible to participate in and vote at the adjourned general meeting and the voting record date.
5. If the adjourned general meeting is adjourned or postponed, forms of proxy submitted for the adjourned general meeting will remain valid in respect of any adjournment or postponement of the adjourned general meeting unless the contrary is stated on such form of proxy (blue).
6. Shares in the pre-consolidated form may not be dematerialised after the last day to trade prior to the consolidation, expected to be Monday, 3 April 2023.

Bryanston

18 January 2023

Joint transaction sponsors: Nedbank Corporate and Investment Banking, a division of Nedbank Limited and The Standard Bank of South Africa Limited

Financial advisor: Rothschild and Co South Africa Proprietary Limited

Legal advisor: Edward Nathan Sonnenbergs Inc.