



Transaction Capital Limited
(Incorporated in the Republic of South Africa)
Registration Number: 2002/031730/06
JSE share code: TCP
ISIN: ZAE000167391
("Transaction Capital" or "the Company")



TransCapital Investments Limited
(Incorporated in the Republic of South Africa)
Registration Number: 2016/130129/06
Bond company code: TCII

NO CHANGE STATEMENT, NOTICE OF ANNUAL GENERAL MEETING AND AVAILABILITY OF INTEGRATED REPORT

No change statement

Shareholders are advised that electronic versions of Transaction Capital's integrated report, together with a governance report, risk report and sustainability report for the year ended 30 September 2022 are available on Transaction Capital's website (<https://onlinereport.co.za/transaction-capital/transaction-capital-integrated-report-2022/>). Hard copies of the integrated report or annual financial statements may be requested via email at tc-investor-relations@transactioncapital.co.za.

Shareholders are further advised that the notice of annual general meeting and summarised consolidated financial statements for the year ended 30 September 2022 have been distributed to shareholders today, 17 January 2023.

The annual financial statements of Transaction Capital for the year ended 30 September 2022 contain no modifications to the audited results which were released on SENS on 15 November 2022.

There have been no changes to the unqualified auditor's report which was included in the audited results announcement and made available to shareholders at the Company's registered office on the same date as the release of the audited results.

Notice of Annual General Meeting

Notice is hereby given that the annual general meeting (AGM) of shareholders of the Company will be held by electronic participation on Thursday, 9 March 2023 at 09h00 to transact the business as stated in the notice of AGM. Details of electronic participation at the meeting are included in the notice of AGM.

Salient dates	2023
Record date to receive notice of AGM	Friday, 6 January
Posting date of notice of AGM	Tuesday, 17 January
Last day to trade to be eligible to attend, participate in and vote at the AGM	Tuesday, 28 February
Record date to be eligible to attend, participate and vote at the AGM	Friday, 3 March
Forms of proxy to be lodged, preferably by 09:00, on	Tuesday, 7 March
Electronic notice to be submitted, preferably by 09h00	Tuesday, 7 March
AGM to be held at 09:00 on	Thursday, 9 March
Results of the AGM announced on SENS on	Thursday, 9 March

Rosebank
17 January 2023

Enquiries:
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Email: nomondex@transactioncapital.co.za

Sponsors:
Equity Sponsor: Investec Bank Limited
Debt Sponsor: Rand Merchant Bank (A division of FirstRand Bank Limited)