

Super Group Limited
(Incorporated in the Republic of South Africa)
(Registration number: 1943/016107/06)
Share code: SPG
ISIN: ZAE000161832
Legal Entity Identifier: 378900A8FDADE26AD654
Debt Company Code: BISGL
("Super Group" or "the Company")

RESULTS OF THE ODD-LOT OFFER

Unless otherwise defined, the definitions and interpretations contained in the Circular issued by Super Group on Tuesday, 1 November 2022 apply, mutatis mutandis, to terms used in this announcement.

Further to the Finalisation Announcement released on SENS on Monday, 5 December 2022, Super Group Shareholders are advised that the Odd-lot Offer closed at 12:00 on Friday, 23 December 2022 and the results thereof are as follows:

	Number of Super Group ordinary shares retained by election	Number of Super Group ordinary shares sold by election	Number of Super Group ordinary shares sold by default*	Total Super Group ordinary shares sold
Certificated	0	18 306	0	18 306
Dematerialised	1 226 987	24 845	8 912	33 757
Total	1 226 987	43 151	8 912	52 063

* Odd-lot Holdings who did not make an election were automatically regarded as having chosen to dispose of their Odd-lot Shares.

Super Group repurchased a total of 52 063 Super Group ordinary shares, representing 0.01503% of the total issued ordinary share capital of Super Group for a total consideration of R1 499 745.51.

The Super Group ordinary shares repurchased in terms of the Odd-lot Offer will be delisted on or about Friday, 30 December 2022, and accordingly the total issued ordinary share capital of Super Group will be reduced from 346 481 875 to 346 429 812 Super Group ordinary shares (less treasury shares).

Johannesburg

29 December 2022

Equity Sponsor

Investec Bank Limited

Debt Sponsor

FirstRand Bank Limited, acting through its Rand Merchant Bank division