

RFG Holdings Limited  
(Incorporated in the Republic of South Africa)  
(Registration number: 2012/074392/06)  
ISIN: ZAE000191979  
Share Code: RFG  
("RFG")

#### **PURCHASE OF SHARES BY SUBSIDIARY COMPANY**

In compliance with the JSE Limited Listings Requirements, RFG announces that its major subsidiary has, in accordance with the rules of The RFG Holdings Limited 2021 Share Plan (the Plan), purchased RFG shares in the open market in order to fulfill the settlement of restricted shares. The following information relating to the purchase is disclosed:

Company	RFG Foods Proprietary Limited
Date of transaction	22 December 2022
Nature of transaction	On market purchase of securities
Class of securities	Ordinary shares
Number of shares purchased	38 538
Purchase price per share	R12.45
Total value of transaction	R479 705.61
Nature of interest	Direct beneficial
Clearance obtained	Yes

Groot Drakenstein  
28 December 2022

Sponsor  
RAND MERCHANT BANK (A division of FirstRand Bank Limited)