

PEPKOR HOLDINGS LIMITED

(Incorporated in the Republic of South Africa)

(Registration number: 2017/221869/06)

Share Code: PPH

Debt Code: PPHI

ISIN: ZAE000259479

("Pepkor" or the "Company")



NO CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING

Further to the announcement published on SENS on 12 December 2022 relating to the availability of the Company's annual financial statements for the year ended 30 September 2022 ("**Annual Financial Statements**"), shareholders of the Company ("**Shareholders**") are hereby advised that the Company's summarised annual financial statements for the year ended 30 September 2022 ("**Summarised Financial Statements**") and the notice of the annual general meeting of the Company ("**Notice of AGM**") were distributed to Shareholders today, Thursday, 22 December 2022. The Summarised Financial Statements contain no modifications to the reviewed results that were announced on SENS on 22 November 2022 and the Annual Financial Statements.

The following documents will also be available on the Company's website as from today:

1. the Notice of AGM and Summarised Financial Statements (<https://www.pepkor.co.za/investor-relations/shareholder-diary-meetings-and-notices/>): and
2. the Company's Integrated Report (<https://www.pepkor.co.za/investor-relations/integrated-report/>).

NOTICE OF AGM

Notice is hereby given that the annual general meeting of Shareholders ("**AGM**") will be conducted entirely by electronic communication at 09:00 on Thursday, 2 March 2023, to transact the business as set out in the Notice of AGM.

Kindly note the following salient details:

Issuer name	Pepkor Holdings Limited
Type of instrument	Ordinary shares
ISIN number	ZAE000259479
JSE code	PPH
Meeting type	Annual General Meeting
Meeting venue	Electronic Communication
Record date – to determine which Shareholders are entitled to receive the notice of meeting	Thursday, 15 December 2022
Publication/posting date	Thursday, 22 December 2022

Last day to trade – Last day to trade to determine eligible Shareholders that may attend, speak and vote at the meeting	Tuesday, 21 February 2023
Record date – to determine eligible Shareholders that may attend, speak and vote at the meeting	Friday, 24 February 2023
Meeting deadline date (For administrative purposes, forms of proxy for the meeting to be lodged)	Tuesday, 28 February 2023
Meeting date	09:00 on Thursday, 2 March 2023
Publication of AGM results	Thursday, 2 March 2023
Website link	https://www.pepkor.co.za/investor-relations/shareholder-diary-meetings-and-notice/

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22 December 2022

Equity Sponsor
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Rand Merchant Bank (A division of FirstRand Bank Limited)

