

AYO TECHNOLOGY SOLUTIONS LIMITED

(Incorporated in the Republic of South Africa)

Registration number: 1996/014461/06

JSE share code: AYO

ISIN: ZAE000252441

(“the Company”)

NO CHANGE STATEMENT, AVAILABILITY OF INTEGRATED ANNUAL REPORT AND NOTICE OF VIRTUAL ANNUAL GENERAL MEETING

1. No Change Statement

Shareholders are advised that the Company’s integrated report, incorporating the audited consolidated annual financial statements (“**AFS**”) for the year ended 31 August 2022 and the notice of the virtual annual general meeting (“**AGM**”) of the Company has been distributed to shareholders today, 20 December 2022.

The Company reports, including the integrated report, AFS, the external auditors’ unmodified audit opinion on the AFS and notice of AGM are available on the Company’s website at: <https://ayotsl.com/investor-centre/2022-2/>. The audited consolidated annual financial statements contain no modifications from the reviewed provisional condensed consolidated financial results for the year ended 31 August 2022, which were released on SENS on 30 November 2022.

2. Notice of Virtual Annual General Meeting

The AGM will be conducted through electronic participation only at 10:00 on Wednesday, 22 February 2023. Any shareholders or their proxies who wish to participate in the AGM via electronic communication (“**Participants**”) should complete the Electronic Participation Form forming part of the integrated report (“**the Application**”) and email same to the Company’s transfer secretaries, JSE Investor Services at meetfax@linkmarketservices.co.za as soon as possible but by no later than 10:00 on Monday, 20 February 2023.

Upon receipt of a duly completed Application, the Company’s transfer secretaries will follow a verification process to verify each Participant’s entitlement to participate and/or vote at the AGM. On successful verification, such shareholder or their duly appointed proxy will receive to their nominated email address, a Microsoft Teams meeting invitation, which will be required to access the AGM.

The salient details of the AGM are set out below:

Issuer Name	Ayo Technology Solutions Limited
Type of Instrument	Ordinary Shares
ISIN Number	ZAE000252441
JSE Code	AYO
Meeting type	Annual General Meeting
Meeting venue	Virtual

Record Date – to determine which shareholders are entitled to receive the notice of meeting

Friday, 9 December 2022

Publication date

Tuesday, 20 December 2022

Posting date

Wednesday, 21 December 2022

Last day to trade

Tuesday, 14 February 2023

Record date – to determine shareholders that are eligible to participate in, speak and vote at the Meeting

Friday, 17 February 2023

Meeting Deadline Date (for administrative purposes, forms of proxy for the meeting to be lodged

10:00 on Monday, 20 February 2023

Meeting date

10:00 on Wednesday, 22 February 2023

Publication of results of AGM

Wednesday, 22 February 2023

Web Site Link

<https://ayotsl.com/investor-centre/2022-2/>

Cape Town
20 December 2022

Joint Sponsor

Vunani Sponsors

Joint Sponsor

Merchantec Capital