

KAAP AGRI LIMITED

(Incorporated in the Republic of South Africa)

(Registration number: 2011/113185/06)

Share code: KAL

ISIN: ZAE000244711

("Kaap Agri" or "the Company")



NO CHANGE STATEMENT, DISTRIBUTION OF NOTICE OF ANNUAL GENERAL MEETING AND SUMMARISED FINANCIAL STATEMENTS, AND PROPOSED NAME CHANGE

NO CHANGE STATEMENT, DISTRIBUTION OF NOTICE OF ANNUAL GENERAL MEETING AND SUMMARISED FINANCIAL STATEMENTS

Shareholders of Kaap Agri ("**Shareholders**") are advised that the Company's summarised consolidated financial statements for the year ended 30 September 2022 ("**Summarised Financial Statements**") are annexed to the notice of the annual general meeting of the Company ("**AGM**") ("**Notice of AGM**") that was distributed to Shareholders today, 15 December 2022, and contains no modifications to the summarised consolidated financial statements which were published on 24 November 2022, which are available at <https://www.kaapagri.co.za/investors/reports>.

The Notice of AGM, incorporating the Summarised Financial Statements, will also be available on the Company's website, at <https://www.kaapagri.co.za/investors/reports> as from today, 15 December 2022. The Proxy Form is also available from today and can be accessed at <https://www.kaapagri.co.za/investors/reports>.

The Company's integrated annual report will be made available on Kaap Agri's website on or about Thursday, 19 January 2023. Kaap Agri will, in due course, release a further announcement in this regard.

NOTICE OF AGM

Notice is hereby given that the AGM will be held at 12:30 p.m. on Thursday, 9 February 2023 at the Conference Venue, Lemoenkloof Guest House, 3 Malan Street, Paarl to transact the business set out in the Notice of AGM.

Kindly note the following salient details:

Issuer name	Kaap Agri Limited
Type of instrument	Ordinary shares
ISIN number	ZAE000244711
JSE code	KAL
Meeting type	Annual General Meeting
Meeting venue	Conference Venue, Lemoenkloof Guest House, 3 Malan Street, Paarl

Record date – to determine which shareholders are entitled to receive the notice of meeting	Friday, 9 December 2022
Publication/posting date	Thursday, 15 December 2022
Last day to trade – Last day to trade to determine eligible shareholders that may attend, speak and vote at the meeting	Tuesday, 31 January 2023
Record date – to determine eligible shareholders that may attend, speak and vote at the meeting	Friday, 3 February 2023
Meeting deadline date (For administrative purposes, forms of proxy for the meeting to be lodged)	Tuesday, 7 February 2023
Meeting date	12:30 p.m. on Thursday, 9 February 2023
Publication of results	Thursday, 9 February 2023
Website link	https://www.kaapagri.co.za/investor-relations/

PROPOSED NAME CHANGE

The Notice of AGM includes a special resolution requesting that Shareholders approve the proposed change of the Company's name to "*KAL Group Limited*" ("**Name Change**"). For more information regarding the proposed Name Change, please refer to special resolution number 5 in the Notice of AGM.

Kindly note the following salient dates, which will apply, should the Name Change be approved by Shareholders and the Companies and Intellectual Property Commission ("**CIPC**"):

Declaration date of the Name Change	Thursday, 15 December 2022
Expected release on the Stock Exchange News Service of the finalisation announcement in respect of the Name Change (see note * below)	Monday, 13 February 2023
Expected last date to trade prior to the Name Change (see note ** below)	Tuesday, 21 February 2023
Expected termination date for trading under the name of " <i>Kaap Agri Limited</i> " and commencement of trading under the new Company name, being " <i>KAL Group Limited</i> "	Wednesday, 22 February 2023
Expected record date for the Name Change	Friday, 24 February 2023
Expected date that the accounts of dematerialised shareholders with their central securities depository participants or brokers will be updated with the new name	Monday, 27 February 2023

Expected date that new share certificates will be issued to certificated shareholders, posted by registered post, at their risk	Monday, 27 February 2023
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- * The Name Change is subject to approval by Shareholders in accordance with special resolution number 5 and approval by the CIPC.
- ** Shareholders may not dematerialise or rematerialise their Kaap Agri shares after the last day to trade in the Company.

Paarl
15 December 2022

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