



## HOLDINGS LIMITED

Incorporated in the Republic of South Africa  
 Registration number: 2007/007084/06  
 JSE share code: ELI • ISIN: ZAE000103081  
 ("Ellies" or "the Company")

# UNAUDITED CONDENSED CONSOLIDATED INTERIM RESULTS

for the six months ended  
**31 October 2022**

## H1 F2023 AT A GLANCE

REVENUE	EBITDA LOSS	LOSS AFTER TAX	TOTAL COMPREHENSIVE LOSS
increased by 5,6% to <b>R508,9 million</b> (H1 F2022: R481,9 million)	increased by 53,8% to a loss of <b>R30 million</b> (H1 F2022: loss of R19,5 million)	increased by 72,8% to a loss of <b>R34,9 million</b> (H1 F2022: loss of R20,2 million)	increased by 74,3% to a loss of <b>R35,2 million</b> (H1 F2022: loss of R20,2 million)
LOSS PER SHARE	HEADLINE LOSS PER SHARE	NET ASSET VALUE PER SHARE	NET TANGIBLE ASSET VALUE PER SHARE
increased by 41,8% to a loss of <b>4,34 cents</b> (H1 F2022: loss of 3,06 cents)	increased by 5,1% to a headline loss of <b>4,58 cents</b> (H1 F2022: headline loss of 4,36 cents)	decreased by 36,9% to <b>12,3 cents</b> (H1 F2022: 19,5 cents)	decreased by 36,9% to <b>12,3 cents</b> (H1 F2022: 19,5 cents)

**No dividend declared**

### SHORT-FORM ANNOUNCEMENT

The contents of the short-form announcement are the responsibility of the Board of Directors of Ellies Holdings Limited. The information in the short-form announcement is a summary of the full announcement available on the Company's website on <https://ellies.co.za/Ellies-Interim-Results-31-Oct-2022.pdf> and accordingly does not contain full or complete details. The full announcement is also available on the JSE website at <https://senspdf.jse.co.za/documents/2022/JSE/ISSE/ELI/INT2022.pdf>.

The information in this announcement has been extracted from the unaudited condensed consolidated financial results, but the short-form announcement itself has not been reviewed by the Company's auditors. Any investment decisions by shareholders/investors should be based on the full announcement released on SENS and published on the Company's website. The full announcement is also available at the Company's registered office (for inspection, at no charge, during office hours on any business day) and at the offices of the sponsor, Java Capital, from 14 December 2022 to 23 December 2022, both days inclusive. Copies of the full announcement may be requested by email to [info@elliesholdings.com](mailto:info@elliesholdings.com).

14 December 2022

### ELLIES HOLDINGS LIMITED

**Directors:** Mr Timothy Fearnhead (Chairperson)\*, Dr Shaun Prithivirajh (CEO), Mr Guy Moretti (CFO), Mr Darren Kramer\*, Mr Martin Kuscus\*, Mr Edick Lehapa\*, Ms Maya Makanjee\*, Ms Sedzani Mudau\*, Mr Francois Olivier\*, Mr Edward Raff\*  
*\* Independent Non-Executive*

**Preparer:** Prepared by Mr Jacques Liebenberg BCompt (Hons), AGA(SA), Group Reporting Financial Manager, under the supervision of Mr Guy Moretti CA(SA), Financial Director and CFO

**Company Secretary:** Acorim Secretarial & Governance Services

**Registered office:** Brooklyn Place, 3 Centex Close, Kramerville, Sandton, 2090 • (PO Box 57076, Springfield, 2137)

**Sponsor:** Java Capital, 6th Floor, 1 Park Lane, Wierda Valley, Sandown, Sandton, 2196

**Auditors:** BDO South Africa Inc

**Transfer secretaries:** Computershare Investor Services (Pty) Ltd

[www.elliesholdings.com](http://www.elliesholdings.com)