

PEPKOR HOLDINGS LIMITED

(Incorporated in the Republic of South Africa)

(Registration number: 2017/221869/06)

Share Code: PPH

Debt Code: PPHI

ISIN: ZAE000259479

("Pepkor" or the "Company")



AVAILABILITY OF THE AUDITED ANNUAL FINANCIAL STATEMENTS

Pepkor shareholders and noteholders are referred to Pepkor's provisional reviewed results for the year ended 30 September 2022, published on SENS on 22 November 2022 ("Reviewed Results"). Shareholders and noteholders are hereby advised that Pepkor's audited annual financial statements for the year ended 30 September 2022 ("Annual Financial Statements") are available on the Company's website and at the Company's registered office. These Annual Financial Statements contain no modifications to the Reviewed Results.

The Annual Financial Statements have been audited by PricewaterhouseCoopers Inc. who expressed an unmodified audit opinion thereon. The audit opinion also includes communication of key audit matters.

The Annual Financial Statements and the unmodified audit opinion thereon is available on the Company's website at: <https://www.pepkor.co.za/investor-relations/latest-results/>

A further announcement will be made once the integrated annual report is published and the notice of the annual general meeting is distributed to shareholders.

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12 December 2022

Equity Sponsor

PSG Capital



PSG CAPITAL

Debt Sponsor

Rand Merchant Bank (A division of FirstRand Bank Limited)

