

Super Group Limited  
(Incorporated in the Republic of South Africa)  
(Registration number: 1943/016107/06)  
Share code: SPG  
ISIN: ZAE000161832  
Legal Entity Identifier: 378900A8FDADE26AD654  
Debt Company Code: BISGL  
("Super Group" or "the Company")

## CHANGE OF RESULTS OF THE ODD-LOT OFFER DATE

Further to the announcement published on 5 December 2022 on SENS, Super Group advised Shareholders that all conditions precedent to the Odd-lot Offer have now been fulfilled and that the Odd-lot Offer is accordingly unconditional, and Super Group will proceed with implementing the Odd-lot Offer.

Shareholders are hereby advised that due to the President's recent declaration of 27 December 2022 as a public holiday, the results of the odd-lot offer date has been amended.

### 1. Salient dates and times

Super Group Shareholders are reminded of the following salient dates and times in relation to the Odd-lot Offer:

	2022
Odd-lot Offer opens at 09:00 on	Monday, 5 December
Publication of the finalisation information (including the Offer Price) on SENS by 11:00 on	Monday, 5 December
Last day to trade to participate in the Odd-lot Offer	Tuesday, 20 December
Super Group Shares trade ex-Odd lot Offer	Wednesday, 21 December
Forms of election and surrender to be received by the Transfer Secretaries in South Africa by 10:00 on	Friday, 23 December
Record date for the Odd-lot Offer	Friday, 23 December
Odd-lot Offer closes at 12:00 on	Friday, 23 December
Payment of the Cash Consideration to Certificated Odd-lot Holders who have accepted the Odd-lot Offer or who have made no election	Wednesday, 28 December
Dematerialised Odd-lot Holders who have accepted the Odd-lot Offer or who have made no election will have their accounts at their CSDP or broker credited with the Cash Consideration	Wednesday, 28 December
Results of the Odd-lot Offer released on SENS on	Thursday, 29 December
Delisting of Super Group Shares repurchased in terms of the Odd-lot Offer expected on or about	Friday, 30 December

### Notes:

1. Dematerialised Odd-lot Holders are requested to notify their duly appointed CSDP or broker of their election by the cut-off time stipulated by their CSDP or broker. This will be before the closing date of the Odd-lot Offer.
2. In the case of Certificated Odd-lot Holders who decide to sell their Odd-lot Holdings for the Cash Consideration, payment will be made by electronic funds transfer into the bank accounts of the Odd-lot Holders on Wednesday, 28 December 2022 as provided on the Form of Election and Surrender.
3. Odd-lot Holders who are non-residents of the Common Monetary Area and who have never resided in the Common Monetary Area, whose registered address is outside the Common Monetary Area and whose Documents of Title have been restrictively endorsed under the Exchange Control Regulations, and who decide to sell their Odd-lot Holdings for the Cash Consideration, are referred to paragraph 7 of this Circular regarding processing and payment of the Cash Consideration.
4. Those Odd-lot Holders who do not make an election will automatically be regarded as having accepted the Odd-lot Offer and shall be deemed to have agreed to dispose of their Super Group Shares to Super Group and receive the Cash Consideration.
5. Shareholders may not dematerialise or rematerialise their Shares after the last day to trade, being Wednesday, 21 December 2022 to Friday, 23 December 2022, both dates inclusive.

Johannesburg

9 December 2022

**Equity Sponsor**

Investec Bank Limited

**Debt Sponsor**

FirstRand Bank Limited, acting through its Rand Merchant Bank division