

**OCTODEC INVESTMENTS LIMITED**  
(Incorporated in the Republic of South Africa)  
(Registration number 1956/002868/06)  
JSE share code: OCT ISIN: ZAE000192258  
(Approved as a REIT by the JSE)  
("Octodec" or "the company")



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## **NO CHANGE STATEMENT, AVAILABILITY OF INTEGRATED REPORT AND NOTICE OF ANNUAL GENERAL MEETING**

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Shareholders are advised that Octodec's integrated report, incorporating the audited annual financial statements for the year ended 31 August 2022, (on which the company's auditors expressed an unmodified audit opinion) is available on the company's website, <https://octodec.co.za/financial-reports/integrated-annual-report-FY2022/> and contains no changes from the reviewed provisional annual results for the year ended 31 August 2022 which were released on SENS on 1 November 2022.

The integrated report has been dispatched to shareholders today, Friday, 9 December 2022 and contains a notice of the annual general meeting ("AGM") which will be held through electronic participation only at 11:30 on Friday, 3 February 2023.

The company has determined it prudent and appropriate to make the meeting accessible through electronic participation only, as provided for by the JSE Limited and in terms of the provisions of the Companies Act 71 of 2008, as amended, and the company's memorandum of incorporation.

Shareholders wishing to participate in this virtual annual general meeting should contact The Meeting Specialist ("TMS") by emailing [proxy@tmsmeetings.co.za](mailto:proxy@tmsmeetings.co.za) or alternatively contacting them on +27 11 520 7952/0/1 as soon as possible, but ideally no later than 12:00 on Wednesday, 1 February 2023 in order to register to gain access to its electronic communication platform for the purpose of enabling all shareholders, who are present at the AGM, to communicate concurrently with each other, without an intermediary, and to participate in and exercise their voting rights at the AGM.

Notwithstanding the foregoing, any shareholder who wishes to attend the AGM is entitled to contact TMS at any time prior to the commencement of the AGM, in order to be verified and provided with access to the platform by TMS. TMS is obliged to validate this information with your CSDP before providing you with the necessary means to access the electronic voting platform.

The last day to trade in order to be eligible to participate in and vote at the AGM is Tuesday, 24 January 2023 and the record date for voting purposes is Friday, 27 January 2023.

9 December 2022

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Sponsor

**JAVACAPITAL**