

RFG HOLDINGS LIMITED  
(Incorporated in the Republic of South Africa)  
(Registration number 2012/074392/06)  
JSE share code: RFG  
ISIN: ZAE000191979  
("the Company")

**BROAD-BASED BLACK ECONOMIC EMPOWERMENT ACT ("THE ACT"): ANNUAL COMPLIANCE REPORT**

In accordance with paragraph 16.21(g) and Appendix 1 to Section 11 of the JSE Limited Listing Requirements, notice is hereby given that the Company's annual compliance report in terms of Section 13G(2) of the Act has been published and is available on the Company's website: <http://www.rfg.com/about-us/bbbee-2/>

Groot Drakenstein  
9 December 2022

Sponsor  
RAND MERCHANT BANK (A division of FirstRand Bank Limited)