

**TONGAAT HULETT LIMITED**

(Incorporated in the Republic of South Africa)

Registration number: 1892/000610/06

Share code: TON

ISIN: ZAE000096541

("Tongaat Hulett" or "Company")



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**UPDATED NOTICE TO SHAREHOLDERS IN TERMS OF SECTION 143 OF THE COMPANIES ACT 71 OF 2008 ("COMPANIES ACT") – MEETING OF SHAREHOLDERS OF THE COMPANY TO BE CONVENED FOR THE PURPOSE OF PROCURING A VOTE FROM SHAREHOLDERS IN TERMS OF SECTION 143(3)(b) OF THE COMPANIES ACT**

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Shareholders of the Company ("**Shareholders**") are referred to the SENS announcement released on Thursday, 27 October 2022 wherein the Company advised that it had commenced voluntary business rescue proceedings.

Shareholders are further referred to the SENS announcement released on Monday, 5 December 2022 wherein shareholders were advised that a notice pursuant to the provisions of section 143(3) of the Companies Act was circulated to Shareholders and published on the Company's website, containing details regarding a virtual meeting of Shareholders to be convened at 11h00 on Friday, 9 December 2022, for the purpose of procuring a vote in terms of section 143(3)(b) of the Companies Act ("**Initial Notice**").

Shareholders are hereby advised that an important further, updated notice in terms of section 143(3) of the Companies Act ("**Update Notice**") to the Initial Notice, containing updated and additional information, has been released to Shareholders for their consideration. The Update Notice is also available to view on the Company website, under the Business Rescue tab at: [www.tongaat.com](http://www.tongaat.com).

Tongaat  
8 December 2022

Sponsor:  
PSG Capital



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