

**TONGAAT HULETT LIMITED**

(Incorporated in the Republic of South Africa)

Registration number: 1892/000610/06

Share code: TON

ISIN: ZAE000096541

("Tongaat Hulett" or "Company")



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**NOTICE TO SHAREHOLDERS IN TERMS OF SECTION 143 OF THE COMPANIES ACT 71 OF 2008 ("COMPANIES ACT") – MEETING OF SHAREHOLDERS OF THE COMPANY TO BE CONVENED FOR THE PURPOSE OF PROCURING A VOTE FROM SHAREHOLDERS IN TERMS OF SECTION 143(3)(b) OF THE COMPANIES ACT**

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Shareholders are referred to the SENS announcement released on Thursday, 27 October 2022 wherein the Company advised that it had commenced voluntary business rescue proceedings.

Notice is hereby given to the shareholders of the Company pursuant to the provisions of section 143(3) of the Companies Act that a virtual meeting of shareholders will be convened for the purpose of procuring a vote in terms of section 143(3)(b) of the Companies Act.

Section 143(3) of the Companies Act permits a business rescue practitioner, in agreement with the company in business rescue, to conclude a fee agreement, if the requisite majority support is obtained from the creditors and shareholders of such company.

Due to the considerable number of shareholders of the Company and the logistics associated with holding a shareholder meeting in person and requiring shareholders to travel to one location to attend same, this meeting of shareholders in respect of the remuneration of the business rescue practitioners of the Company will be convened virtually at 11h00 on Friday, 9 December 2022.

Accordingly, shareholders are advised that a notice in terms of section 143 of the Companies Act, including the details of the virtual meeting to be convened for the purposes of procuring a vote from shareholders of the Company in terms of section 143(3)(b), has been circulated and is available to view on the Company website, under the Business Rescue tab at: [www.tongaat.com](http://www.tongaat.com).

Tongaat  
5 December 2022

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