

LIFE HEALTHCARE GROUP HOLDINGS LIMITED

(Incorporated in the Republic of South Africa)

Registration number: 2003/002733/06

Income tax number: 9387/307/15/1

ISIN: ZAE000145892

Share code: LHC

("Life Healthcare" or the "Company" or the "Group")

LIFE HEALTHCARE FUNDING LIMITED

(Incorporated in the Republic of South Africa with limited liability)

Registration number: 2016/273566/06

Bond company code: LHFI

("Life Healthcare Funding")

SECONDARY LISTING ON A2X

Life Healthcare is pleased to advise shareholders and noteholders that its ordinary shares will be listed for trade on the A2X exchange with effect from 1 December 2022 (the "A2X listing date").

Life Healthcare will retain its listing on the JSE Limited and its issued share capital will be unaffected by the secondary listing on A2X.

Life Healthcare ordinary shares will be available to be traded on the A2X exchange from the A2X listing date.

A2X is a licensed stock exchange authorised to provide a secondary listing venue for companies and is regulated by the Financial Sector Conduct Authority and the Prudential Authority of the Reserve Bank in South Africa in terms of the Financial Markets Act 19 of 2012.

24 November 2022

Sponsor and Debt Sponsor

Rand Merchant Bank, a division of FirstRand Bank Limited. 1 Merchant Place, cnr Fredman Drive and Rivonia Road, Sandton