

Metrofile Holdings Limited  
(Incorporated in the Republic of South Africa)  
(Registration number 1983/012697/06)  
Share code: MFL  
ISIN Code: ZAE000061727  
("Metrofile Holdings" or "the Company")

**NOTICE IN TERMS OF SECTION 45(5) (a) OF THE COMPANIES ACT 71 OF 2008, AS AMENDED**

We refer to the special resolution no 4, as set out in the Notice of Annual General Meeting ("AGM") made available to shareholders on 25 October 2022, which resolution was approved by the shareholders of the Company, at the AGM held on 22 November 2022, in accordance with section 45(3) of the Companies Act of 2008 ("Companies Act") pursuant to which the shareholders of the Company authorised the Company to provide financial assistance to the entities as contemplated in the said special resolution.

We hereby notify shareholders that the Board of Directors of the Company has adopted a resolution to authorise direct or indirect financial assistance as contemplated in section 45 of the Companies Act to a maximum total amount of R2 billion to any one or more related or inter-related companies or corporations of the Company and/or to any one or more juristic persons who are members of, or are related to, any such related or inter-related company or corporation.

Shareholders are advised that notification in this regard has been distributed today either via electronic mail or registered post, depending on the shareholder's preference as previously indicated.

Illovo  
23 November 2022

Sponsor  
The Standard Bank of South Africa Limited