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**Sebata Holdings Limited**  
Incorporated in the Republic of South Africa  
(Registration number 1998/003821/06)  
Share code: SEB ISIN: ZAE000260493  
("Sebata" or "the Company")

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**WITHDRAWAL OF CAUTIONARY ANNOUNCEMENT**

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Shareholders are referred to the cautionary announcement released on SENS on 11 July 2022, and the subsequent renewal of cautionary announcements, the last which was dated 4 October 2022, and are hereby advised that negotiations regarding the potential disposal of one or more of Sebata's businesses have been terminated.

Accordingly, caution is no longer required to be exercised when dealing in the Company's securities.

Johannesburg  
15 November 2022

**Sponsor**  
Merchantec Capital