

Sephaku Holdings Limited
(Incorporated in the Republic of South Africa)
(Company registration number: 2005/003306/06)
JSE share code: SEP
ISIN: ZAE000138459
("SepHold" or "the Company")



**Trading statement for unaudited interim group financial results for the six months ended
30 September 2022**

SepHold is finalising the financial results for the six months ended 30 September 2022 to be released on SENS on or about 14 November 2022 and published in the press on or about 15 November 2022.

In terms of paragraph 3.4(b) of the JSE Limited Listings Requirements, companies are required to publish a trading statement as soon as they are satisfied, with a reasonable degree of certainty, that the financial results for the period to be reported upon next will differ by at least 20% from those of the previous corresponding reporting period.

Accordingly, SepHold, Métier Mixed Concrete (Pty) Ltd ("Métier" or "the subsidiary") and Dangote Cement SA (Pty) Ltd ("SepCem" or "the associate"), collectively referred to as "the group", advises shareholders that, the basic earnings per share ("BEPS") and headline earnings per share ("HEPS") for the six months ended 30 September 2022 compared to the six months ended 30 September 2021 ("H1 2022") are expected to increase as follows:

- the BEPS to be between 10.10 cents and 10.66 cents representing an increase of between 45% and 53% (H1 2022: BEPS at 6.98 cents), and
- the HEPS to be between 11.11 cents and 11.67 cents representing an increase of between 58% and 66% (H1 2022: HEPS at 7.03 cents).

SepCem has a December year-end as a subsidiary of Dangote Cement PLC, therefore the associate's figures incorporated in the interim results refer to the six months ended 30 June 2022.

The financial information on which this trading statement is based, has not been reviewed or reported on by the Company's external auditors.

Investor results webcast and conference call

The results webcast and conference call for investors will be at 10:00hs SAST on 16 November 2022. Pre-registration is required and can be done using the following links to obtain the dial-in details: [Sephaku Holdings FY 2023 Interim Results webcast link](#), and [Sephaku Holdings FY 2023 Interim Results conference call pre-registration link](#).

The results presentation will be available on the Company website from 09:45hs SAST on 16 November 2022 at the following link: <https://sephakuholdings.com/investor-centre/presentations/>

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10 November 2022

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Sponsor to Sephaku Holdings Limited: Questco Corporate Advisory (Pty) Ltd

About Sephaku Holdings Limited

Sephaku Holdings Limited is a building and construction materials company with a portfolio of investments in the cement sector in South Africa. The Company's core investments are a 36% stake in Dangote Cement SA (Pty) Ltd and 100% in Métier Mixed Concrete (Pty) Ltd. SepHold's strategy is to generate growth and realise value for shareholders through the production of cement and ready mixed concrete in Southern Africa. www.sephakuholdings.com