

TONGAAT HULETT LIMITED

(Incorporated in the Republic of South Africa)

Registration number: 1892/000610/06

Share code: TON

ISIN: ZAE000096541

("Tongaat Hulett" or "Company")



NOTICE TO AFFECTED PERSONS IN TERMS OF SECTION 129(3) AND (4) OF THE COMPANIES ACT 71 OF 2008, AS AMENDED ("COMPANIES ACT")

Shareholders are referred to the SENS announcement released on Thursday, 27 October 2022 wherein shareholders were advised that the Company had commenced voluntary business rescue proceedings.

Shareholders are hereby advised that they are regarded as "Affected Persons" in terms of section 128(1)(a) of the Companies Act and thus are entitled to the notice of the commencement of business rescue proceedings and the notice of appointment of the joint business rescue practitioners of the Company.

Accordingly, the relevant notices have been made available on the Company website at www.tongaat.com under the 'Business Rescue' tab.

Shareholders should note that in terms of section 132(1)(a) of the Companies Act, the Company's business rescue proceedings commenced on 27 October 2022.

Tongaat
1 November 2022

Sponsor:
PSG Capital

