

KAP INDUSTRIAL HOLDINGS LIMITED
(Incorporated in the Republic of South Africa)
(Registration number: 1978/000181/06)
JSE alpha code: KAP
LEI code: 3789001F51BC0045FD42
("KAP" or "the Company")



DECLARATION OF NAME CHANGE

Bondholders are advised of a proposed and conditional change of name of KAP ("**Change of Name**") which will be proposed as a special resolution at the Company's annual general meeting of shareholders to be held on Monday, 21 November 2022, at the Protea Hotel, Techno Avenue, Technopark in Stellenbosch at 15:30.

The salient indicative dates for the Change of Name are as follows:

Declaration date of the Change of Name	Friday, 21 October 2022
Expected release on SENS of the finalisation announcement in respect of the Change of Name	Monday, 12 December 2022
Expected last date to trade prior to the Change of Name	Tuesday, 20 December 2022
Expected termination date for trading under the name of "KAP Industrial Holdings Limited" and commencement of trading under the new Company name, as approved by the Companies and Intellectual Property Commission and new ISIN from the commencement of trade	Wednesday, 21 December 2022
Expected record date for the Change of Name	Friday, 23 December 2022

A finalisation announcement as indicated in the above table will be released setting out further details of the Change of Name.

Stellenbosch
21 October 2022

Debt Sponsor
Nedbank Corporate and Investment Banking, a division of Nedbank Limited