

RAUBEX GROUP LIMITED

(Incorporated in the Republic of South Africa)

(Registration number 2006/023666/06)

JSE Share code: RBX

ISIN: ZAE000093183

("Raubex" or "the Company" or "the Group")

VOLUNTARY TRADING STATEMENT IN RESPECT OF THE SIX MONTH PERIOD ENDED 31 AUGUST 2022

Shareholders are advised that Raubex expects its earnings per share and headline earnings per share to be between 10% and 20% higher than the earnings per share and headline earnings per share from the previous corresponding period. This translates to earnings per share being between 154.6 cents and 168.7 cents per share and headline earnings per share being between 150.7 cents and 164.4 cents per share, for the six months ended 31 August 2022 compared with the earnings per share of 140.6 cents and headline earnings per share of 137 cents achieved in the previous corresponding period.

The Group has maintained a strong balance sheet and a healthy cash balance throughout the period and combined with its diversified operations, it is well positioned to participate in the increased construction activity in the South African market.

The financial information on which this trading statement is based has not been reviewed or reported on by the Company's auditors.

The release of the results for the six months ended 31 August 2022 is anticipated to be published on or about Monday 7 November 2022.

Centurion

21 October 2022

Sponsor

Investec Bank Limited