

LIGHTHOUSE PROPERTIES p.l.c.
(Formerly Lighthouse Capital Limited)
(Registered in Malta)
(Registration number: C 100848)
JSE share code: LTE
ISIN: MU0461N00015
LEI: 549300UG27SWRF0X2U62
("Lighthouse" or the "Company")



FRACTIONAL ENTITLEMENT AND DEALINGS IN SECURITIES

Fractional entitlement

Lighthouse shareholders are referred to the declaration announcement released on SENS on Tuesday, 30 August 2022 and the circular ("**Circular**") distributed to shareholders in this regard, wherein shareholders were advised that the board of directors ("**Board**") had approved an interim scrip distribution of 1.62500 EUR cents per Lighthouse share in respect of the six months ended 30 June 2022 ("**Scrip Distribution**"), with an alternative cash distribution option of 1.46200 EUR cents per Lighthouse share ("**Cash Distribution**"), which Cash Distribution represents a 10% discount to the Scrip Distribution.

The allocation of new Lighthouse shares will be such that shareholders receiving the Scrip Distribution will not be allocated a fraction of a new Lighthouse share. Any entitlement to receive a fraction of a new Lighthouse share will be rounded down to the nearest whole number and a cash payment will be made for the fraction.

The fraction rate has been calculated as the volume weighted price of a Lighthouse share traded on the JSE on Wednesday, 14 September 2022 (being the day on which Lighthouse shares commenced trading "ex" the entitlement to receive the distribution) of EUR0.37396/ZAR6.50655 discounted by 10%. The fraction rate paid will be EUR0.33656/ZAR5.85590 per Lighthouse share. The fraction rate paid will be subject to dividends tax at a rate of 20%.

Dealings in securities

In compliance with paragraphs 3.63 to 3.74 of the JSE Listings Requirements, shareholders are advised of the following information relating to dealings in securities by an associate of a director of the Company:

Name of associate:	Delsa Investments (Pty) Ltd
Name of director and relationship to director:	Desmond de Beer is a beneficiary of the Grove Trust which is the shareholder of Delsa Investments (Pty) Ltd
Transaction date:	14 September 2022
Class of securities:	Ordinary shares
Number of securities:	30 000
Average price per security:	ZAR 6.50
Total value:	ZAR 195,000.00
Nature of transaction:	On-market purchase of ordinary shares
Nature and extent of director's interest:	Indirect beneficial

15 September 2022

JSE sponsor and corporate advisor



Tel: +27 11 722 3050

Company Secretary



Maitland Malta is a member of the Stonehage Fleming Group of Companies

Tel: +356 2144 6377
