

FirstRand Bank Limited
(Incorporated in the Republic of South Africa)
(Registration No. 1929/001225/06)
LEI: ZAYQDKTCATIXF9OQY690
JSE company code ETN issuer: FRTN
(FRB or the issuer)

NOTIFICATION IN ACCORDANCE WITH PARAGRAPH 19.20 OF THE REQUIREMENTS

The holders of the equity-linked exchange traded notes (ETNs) are referred to the announcement released on SENS on 15 September 2022 by the issuer, in respect of the availability of its annual report (including the audited annual financial statements), in accordance with paragraph 19.20(d) of the JSE Limited Listings Requirements (the requirements).

The issuer wishes to further notify the holders of the ETNs of the following, in accordance with paragraph 19.20(e) of the requirements:

1. there have been no amendments to the terms and conditions contained in the second supplement to the R15 billion structured note and preference share programme (second supplement) and the applicable product supplement to the second supplement (product supplement), each dated 4 August 2020 (collectively, the supplements);
2. there have been no material changes to the supplements – the no material change statement is available at <https://www.firstrand.co.za/investors/debt-investor-centre/prospectuses-and-programme-memoranda/>; and
3. the new listing announcements have been made available at <https://www.rmb.co.za/page/inward-listed-etns>.

Sandton
15 September 2022

Debt sponsor
RAND MERCHANT BANK (a division of FirstRand Bank Limited)