

## **REBOSIS PROPERTY FUND LIMITED (IN BUSINESS RESCUE)**

Incorporated in the Republic of South Africa

(Registration number: 2010/003468/06)

JSE share code: REA ISIN: ZAE000240552

JSE share code: REB ISIN: ZAE000201687

(Approved as a REIT by the JSE)

("Rebosis" or the "Company")

### **NOTICE OF THE FIRST MEETING OF CREDITORS**

Further to the announcement released by the Company on SENS on 26 August 2022 advising shareholders that the board of directors has resolved to commence with voluntary business rescue proceedings, the joint business rescue practitioners appointed by Rebosis, being Messrs Phahlani Mkhombo and Jacques du Toit ("**Joint BRPs**"), hereby give notice to all known creditors and other affected persons ("**Creditors**") of the first meeting of creditors ("**First Creditors Meeting**") in the business rescue proceedings of Rebosis.

Details of the First Creditors Meeting are as follows:

Date: Tuesday, 13 September 2022  
Time: 11:00 to 12:00  
Venue: Microsoft Teams  
Registration: Creditors and other affected persons can email the Joint BRPs at [businessrescue@rebosis.co.za](mailto:businessrescue@rebosis.co.za) to indicate their interest to attend the First Creditors Meeting and will be provided with a link to attend the First Creditors Meeting

The agenda for the First Creditors Meeting will be as follows:

1. welcome by the Joint BRPs and introduction;
2. overview of the business rescue proceedings;
3. reasonable prospect of rescuing the Company;
4. acceptance of proof of claims;
5. formation and appointment of Creditors' committee;
6. voting on the extension of time within which the Joint BRPs must publish a business rescue plan in accordance with the provision of section 150(5)(b) of the Companies Act, No 71 of 2008; and
7. questions and answers.

All questions must be directed to the Joint BRPs at [businessrescue@rebosis.co.za](mailto:businessrescue@rebosis.co.za) prior to the commencement of the First Creditors Meeting.

8 September 2022

Joint BRPs: Phahlani Mkhombo and Jacques du Toit

Sponsor: Nedbank Corporate and Investment Banking, a division of Nedbank Limited