

ELLIES HOLDINGS LIMITED

(Incorporated in the Republic of South Africa)

(Registration number: 2007/007084/06)

JSE share code: ELI ISIN: ZAE000103081

("Ellies" or the "Company")



NO CHANGE STATEMENT, AVAILABILITY OF INTEGRATED ANNUAL REPORT AND NOTICE OF ANNUAL GENERAL MEETING

No change statement and availability of Integrated Annual Report

Shareholders are advised that the Company's integrated annual report, incorporating the audited annual financial statements for the financial year ended 30 April 2022, has been published and is available on the Company's website: <https://elliesholdings.com/wp-content/uploads/2022/08/Ellies-Integrated-Annual-Report-2022.pdf> and contains no changes from the condensed consolidated results for the year ended 30 April 2022 which were released on SENS on Friday, 29 July 2022.

Notice of Annual General Meeting ("AGM")

A notice of AGM, which will be held at 10h00 on Friday, 30 September 2022 at Ellies Holdings Limited, Brooklyn Place, 3 Centex Close, Kramerville, Sandton, has been dispatched to shareholders and is available on the Company's website at: <https://elliesholdings.com/wp-content/uploads/2022/08/Ellies-Integrated-Annual-Report-2022.pdf>. The salient dates with regard to the AGM are set out below:

2022

Record date to determine which shareholders are entitled to receive the notice of AGM	Friday, 19 August
Notice of AGM posted to shareholders	Wednesday, 31 August
Last day to trade in order to be eligible to attend and vote at the AGM	Tuesday, 20 September
Record date to determine which shareholders are entitled to vote at the AGM	Friday, 23 September
For administrative purposes, proxy forms to be lodged by	Wednesday, 28 September
AGM held at 10h00 on	Friday, 30 September
Results of AGM released on SENS on	Friday, 30 September

31 August 2022

Sponsor

JAVACAPITAL