

SUPER GROUP LIMITED  
(INCORPORATED IN THE REPUBLIC OF SOUTH AFRICA)  
(REGISTRATION NUMBER: 1943/016107/06)  
SHARE CODE: SPG  
ISIN: ZAE000161832  
LEI: 378900A8FDADE26AD654  
DEBT COMPANY CODE: BISGL  
("SUPER GROUP" OR "THE GROUP" OR "THE COMPANY")

REVIEWED CONDENSED CONSOLIDATED FINANCIAL STATEMENTS FOR THE YEAR ENDED 30 JUNE 2022 AND CASH DIVIDEND DECLARATION

Revenue increased by 17.0% to R46.24 billion (June 2021: R39.52 billion)  
EBITDA increased by 69.8% to R7.03 billion (June 2021: R4.14 billion)  
Operating profit before capital items increased by 43.8% to R3.27 billion (June 2021: R2.27 billion)  
Profit before taxation increased by 41.2% to R2.50 billion (June 2021: R1.77 billion)  
Earnings per share increased by 33.3% to 378.5 cents (June 2021: 284.0 cents)  
Headline earnings per share increased by 33.4% to 380.7 cents (June 2021: 285.4 cents)  
Cash generated from operations increased by 38.0% to R4.76 billion (June 2021: R3.45 billion)  
Net asset value per share increased by 18.7% to R38.40 (30 June 2021: R32.35)  
Dividend increased by 34.0% to 63 cents per share (June 2021: 47 cents)

FINANCIAL RESULTS

Despite market volatility and ongoing product supply challenges, Super Group delivered an excellent trading performance for the year to June 2022. The Group's financial position is robust and cash generation has been good.

Revenue increased by a nominal 17.0% to R46.24 billion, reflecting the impact of the LeasePlan acquisition in September 2021 and strong sales performances in the Southern African operations. Operating profit growth reflects significantly improved performances from the Supply Chain Africa, Fleet Leasing and Dealerships businesses.

Headline earnings per share of 380.7 cents were 33.4% up on the prior year. On the back of this performance, the Group has declared a dividend of 63 cents per share for the year ended 30 June 2022.

CASH DIVIDEND DECLARATION

Notice is hereby given that a final gross dividend of 63 cents (2021: 47 cents) per share has been declared out of income reserves in respect of the ordinary shares of no-par value for the year ended 30 June 2022.

A dividend withholding tax of 20% or 12.6 cents per share will be applicable, resulting in a net dividend of 50.4 cents per share, unless the shareholder concerned is exempt from paying dividend withholding tax or is entitled to a reduced rate in terms of an applicable double-tax agreement. The issued share capital at the declaration date is 363 845 077 ordinary shares. The income tax number of the Company is 9050050716.

Dates of importance

Last day to trade in order to participate in the dividend	Tuesday, 18 October 2022
Shares trade ex-dividend	Wednesday, 19 October 2022
Record date	Friday, 21 October 2022
Payment date	Monday, 24 October 2022

Share certificates may not be dematerialised or rematerialised between Wednesday, 19 October 2022 and Friday, 21 October 2022, both days inclusive.

REGULATORY REQUIREMENTS

The contents of the short form announcement are the responsibility of the Board of Directors of Super Group Limited. It is only a summary of the information in the full announcement released on JSE Limited's Stock Exchange News Service and does not therefore contain full or complete details. Any investment decisions by shareholders and/or investors should be based on the full announcement which can be accessed at <https://senspdf.jse.co.za/documents/2022/JSE/ISSE/SPG/FY2022.pdf> or alternatively which can be downloaded from the Group's website at <https://supergroup.co.za/latest-results/> or requested from [john.mackay@supergroup.com](mailto:john.mackay@supergroup.com).

These Condensed Consolidated Financial Statements for the year ended 30 June 2022 have been reviewed by KPMG Inc. (the Auditor), who expressed an unmodified review conclusion. The Auditor's Review Report does not necessarily report on all information contained in this announcement. Shareholders and noteholders are therefore advised that in order to obtain a full understanding of the nature of the Auditor's engagement, they should obtain a copy of the Auditor's Review Report together with the accompanying financial information from the issuers registered office.

For and on behalf of the Board

Phillip Vallet  
Chairman of the Company

Peter Mountford  
Chief Executive Officer

Sandton  
30 August 2022

Registered office  
27 Impala Road, Chislehurst, Sandton, 2196

Equity Sponsor  
Investec Bank Limited

Debt Sponsor  
FirstRand Bank Limited, acting through its Rand Merchant Bank division