

FirstRand Bank Limited  
(Incorporated in the Republic of South Africa)  
(Registration number: 1929/001225/06)  
JSE company code ETN issuer: FRTN  
LEI: ZAYQDKTCATIXF9OQY690  
(FRB)

## **NOTIFICATION OF AN AMENDMENT TO THE STRUCTURED NOTE AND PREFERENCE SHARE PROGRAMME**

FRB has received approval from the JSE Limited (JSE) in respect of amendments to the ZAR 15 000 000 000 Structured note and preference share programme dated 11 February 2008, as supplemented by the first supplement dated 30 November 2018 and the second supplement dated 4 August 2020 (collectively, the programme), by way of registering the third supplement to the programme dated 22 July 2022 (third supplement).

The programme has been amended by way of the third supplement to include the terms and conditions applicable to the issuance of structured products (SPs), which FRB intends to list under the third supplement from time to time.

The programme must be read together with the third supplement for the terms and conditions applicable to the relevant series and/or tranche of SPs.

The third supplement will be available for inspection at the registered office of FRB, upon request, and has been made available for inspection on the FirstRand Limited website:

<https://www.firstrand.co.za/investors/debt-investor-centre/prospectuses-and-programme-memoranda/>

The third supplement will also be available for inspection on the JSE's website: [www.jse.co.za](http://www.jse.co.za)

12 August 2022

Debt sponsor  
RAND MERCHANT BANK (a division of FirstRand Bank Limited)