AYO TECHNOLOGY SOLUTIONS LIMITED

(Incorporated in the Republic of South Africa)

Registration number: 1996/014461/06

JSE share code: AYO ISIN: ZAE000252441 ("the Company")

## Cautionary Announcement

Shareholders are advised that the Company has entered into discussions regarding a potential acquisition which, if successfully concluded, may have material effect on the price of the Company's securities.

Accordingly, shareholders are advised to exercise caution when dealing in the Company's securities until a further announcement is made.

Cape Town

5 August 2022

Joint Sponsor

Vunani Sponsors

Joint Sponsor

Merchantec Capital