

Alviva Holdings Limited
(Incorporated in the Republic of South Africa)
Registration number 1986/000334/06
Share Code: AVV
ISIN: ZAE000227484
("Alviva" or "the Group" or "the Company")

TRADING STATEMENT

The trading statement is published in compliance with paragraph 3.4(b) of the JSE Listings Requirements.

Headline Earnings, Earnings per Share ("EPS"), Headline Earnings per Share ("HEPS") and Core Earnings per Share ("CORE EPS")

Shareholders are advised that the Company is reasonably certain that its consolidated financial results for the year ended 30 June 2022 will reflect the following:

	Year to 30 June 2021 Actual	Expected Change Percentage	Year to 30 June 2022 Expected Values
Headline Earnings	R347 million	70% to 79%	R590 million to R620 million
EPS	267,3 cents	123% to 133%	595 cents to 622 cents
HEPS	285,0 cents	85% to 94%	527 cents to 554 cents
CORE EPS (note1)	356,0 cents	56% to 64%	557 cents to 584 cents

Alviva has enjoyed an excellent trading period with elevated demand for its products and services being felt across all of its operating segments. The Group's audited financial results for the year ended 30 June 2022 are expected to be published on SENS on or about 28 September 2022 and shareholders will be fully apprised of the status of its affairs.

Notes:

1. Consistent with prior reporting, the Company aims to present to shareholders the same information that management utilises to evaluate the performance of the Group's operations. Accordingly, the Company presents CORE EPS, which is headline earnings (as calculated based on SAICA Circular 1/2019) adjusted for the amortisation charge of intangible assets recognised on business combinations and expenses incurred in the acquisition of these entities.

The above financial information has not been reviewed or reported on by the Company's external auditors.

Midrand
5 August 2022

Sponsor: Deloitte & Touche Sponsor Services (Pty) Ltd