

THE FOSCHINI GROUP LIMITED

(Incorporated in the Republic of South Africa)

(Registration number 1937/009504/06)

Ordinary share code: TFG

ISIN: ZAE000148466

Preference share code: TFGP

ISIN: ZAE000148516

("TFG" or "the Company")

NO CHANGE STATEMENT, NOTICE OF ANNUAL GENERAL MEETING, AVAILABILITY OF INTEGRATED ANNUAL REPORT, ANNUAL FINANCIAL STATEMENTS AND BEE COMPLIANCE REPORT**No change statement**

Shareholders of TFG are advised that the Integrated Annual Report and the Consolidated Annual Financial Statements for the year ended 31 March 2022 have been published on the Company's website (<https://tfglimited.co.za/investor-information/financial-reports-and-presentations/>), today, 29 July 2022. Electronic copies are available on request from the company secretary at company_secretary@tfg.co.za.

The Consolidated Annual Financial Statements contain no modifications to the reviewed provisional condensed consolidated financial statements ('reviewed results') that were published on SENS on 10 June 2022.

Audit Report

We confirm that there have been no changes to the independent auditors unqualified review conclusion which was contained in the reviewed results announcement and made available to shareholders at the Company's registered office on the same date as the release of the reviewed results on SENS.

The Consolidated Annual Financial Statements were audited by Deloitte & Touche, and their unqualified audit report is available for inspection at the Company's registered office.

Notice of the annual general meeting

Notice is hereby given that the 85th annual general meeting of TFG shareholders will be held on Thursday, 8 September 2022 at 14h15 to transact the business as stated in the notice of annual general meeting.

The notice of annual general meeting, together with the summary consolidated financial statements for the year ended 31 March 2022, is available on the Company's website and is being distributed to those shareholders who have not elected to receive electronic communications.

Salient dates

| | |
|------------------------------|--|
| Issuer name | The Foschini Group Limited |
| Type of instrument | Ordinary shares |
| ISIN number | ZAE000148466 |
| JSE code | TFG |
| Meeting type | Annual general meeting |
| Annual general meeting venue | Stanley Lewis Centre, 340 Voortrekker Road, Parow East, Cape Town |

| | |
|--|--|
| Record date – to determine which shareholders are entitled to receive the notice of annual general meeting | Friday, 22 July 2022 |
| Publication/posting date | Friday, 29 July 2022 |
| Last day to trade – Last day to trade to determine eligible shareholders that may attend, speak and vote at the annual general meeting | Tuesday, 30 August 2022 |
| Record date – Record date to determine eligible shareholders that may attend, speak and vote at the annual general meeting | Friday, 2 September 2022 |
| Annual general meeting deadline date (for administrative purposes, forms of proxy for the meeting to be lodged)* | 14h15 on Wednesday, 7 September 2022 |
| Annual general meeting date | 14h15 on Thursday, 8 September 2022 |
| Publication of annual general meeting results | Friday, 9 September 2022 |
| Web site link | https://tfglimited.co.za/shareholder-information-and-circulars/ |

*any proxies not lodged by this time must be handed to the chairperson of the annual general meeting immediately prior to such proxy exercising his/her right to vote at the annual general meeting.

Availability of BEE Compliance Report

Shareholders are advised that the annual compliance report in terms of Section 13G(2) of the Broad-Based Black Economic Empowerment Amendment Act No.46 of 2013, is available on the Company's website (<https://tfglimited.co.za/sustainability/>).

Cape Town
29 July 2022

Sponsor
RAND MERCHANT BANK (A division of FirstRand Bank Limited)