

RMB HOLDINGS LIMITED
(Incorporated in the Republic of South Africa)
(Registration number 1987/005115/06)
ISIN: ZAE000024501
JSE ordinary share code: RMH
("RMH" or "the Company")

NO CHANGE STATEMENT, NOTICE OF THE ANNUAL GENERAL MEETING AND AVAILABILITY OF INTEGRATED ANNUAL REPORT

No change statement

Shareholders are advised that the integrated report for the year ended 31 March 2022, have been published on the Company's website today, 29 July 2022 at <https://rmh.co.za/downloads/2022/RMH-Annual-integrated-report-2022.pdf> and has been posted to shareholders on the same day and contain no modifications to the audited results which were published on SENS on 24 June 2022.

Audit Report

We confirm, that there have been no changes to the unqualified auditor's report which was referenced in the audited results announcement and made available to shareholders at the Company's registered office on the same date as the release of the audited results.

Notice of the annual general meeting

Notice is hereby given that the thirty fifth annual general meeting of the ordinary shareholders will be held electronically on Tuesday, 20 September 2022 at 10am to transact the business as stated in the annual general meeting notice forming part of the integrated report.

Salient dates

Record date to determine which shareholders are entitled to receive the notice of annual general meeting	Friday, 15 July 2022
Posting date of the notice of annual general meeting and form of proxy	Friday, 29 July 2022
Last day to trade in order to be eligible to attend and vote at the annual general meeting	Tuesday, 6 September 2022
Record date to determine which shareholders are entitled to attend and vote at the annual general meeting	Friday, 9 September 2022
Forms of proxy for the annual general meeting to be lodged for administrative purposes on	Friday, 16 September 2022

Sandton
29 July 2022

Sponsor
RAND MERCHANT BANK (A division of FirstRand Bank Limited)