DENEB INVESTMENTS LIMITED
Registration number: 2013/091290/06
(Incorporated in the Republic of South Africa)
JSE share code: DNB
ISIN: ZAE000197398
("**Deneb**" or the "**Company**")

DISTRIBUTION OF INTEGRATED REPORT, NO CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING

DISTRIBUTION OF INTEGRATED REPORT AND NO CHANGE STATEMENT

Shareholders are hereby advised that Deneb's integrated report, containing the audited group financial statements for the year ended 31 March 2022, was distributed to shareholders today, 28 July 2022, and contains no modifications to the reviewed condensed consolidated financial results which were announced on SENS on 26 May 2022. The integrated report is also available at https://deneb.co.za/wp-content/uploads/2022/07/Deneb-IAR-2022.pdf

NOTICE OF ANNUAL GENERAL MEETING

Notice is hereby given that the annual general meeting of Shareholders ("**AGM**") will be conducted entirely by electronic communication at 10:00 on Monday, 29 August 2022, to transact the business as set out in the Notice of AGM.

Kindly note the following salient details:

Issuer name	Deneb Investments Limited
Type of instrument	Ordinary shares
ISIN number	ZAE000197398
JSE code	DNB
Meeting type	Annual General Meeting
Meeting venue	Electronic communication
Record date – to determine which shareholders are entitled to receive the notice of meeting	Friday, 15 July 2022

Publication/posting date	Thursday, 28 July 2022
Last day to trade – Last day to trade to determine eligible shareholders that may attend, speak and vote at the meeting	Tuesday, 16 August 2022
Record date – to determine eligible shareholders that may attend, speak and vote at the meeting	Friday, 19 August 2022
Meeting deadline date (For administrative purposes, forms of proxy for the meeting to be lodged)	10:00 am on Friday, 26 August 2022
Meeting date	10:00 am on Monday, 29 August 2022
Publication of results	Monday, 29 August 2022
Website link	https://deneb.co.za/wp-content/uploads/2022/07/Deneb-IAR-2022.pdf

Cape Town
28 July 2022

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