

Investec Limited

Incorporated in the Republic of South Africa

Registration number 1925/002833/06

JSE Hybrid code: INLH

JSE debt code: INLV

LEI: 213800CU7SM6O4UWOZ70

This announcement is published for the benefit of noteholders and preference shareholders.

NOTICE OF AVAILABILITY OF INVESTEC LIMITED'S 2022 ANNUAL FINANCIAL STATEMENTS

In terms of paragraph 6.17(a) of the JSE Debt Listings Requirements, Investec Limited ("Investec") advises noteholders and preference shareholders of the availability of the 2022 annual financial statements on the website: www.investec.com

The Audit Reports by Ernst and Young Inc. and KPMG Inc. are unqualified.

Pursuant to paragraph 6.17(c) of the JSE Debt Listings Requirements, Investec advises of the restatements to the 2021 and 2020 annual financial statements:

There was a gross up on balance sheet in loans and advances to banks and other liabilities as a result of client funds being recorded on balance sheet. The prior year balance sheets have been restated to correct the gross up previously reported. This change has no impact on the income statement.

The details and reasons in respect thereof are disclosed in note 57 of the 2022 annual financial statements.

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Johannesburg and

Date: 22 July 2022

Sponsor:

Investec Bank Limited