
Sebata Holdings Limited
Incorporated in the Republic of South Africa
(Registration number 1998/003821/06)
Share code: SEB ISIN: ZAE000260493
("Sebata" or "the Group")

PROVISIONAL AUDITED SUMMARISED CONSOLIDATED ANNUAL RESULTS
for the year ended 31 March 2022

Financial Performance

Revenue ↓ Decrease by 25.09%

2022: R25.399 million

2021: R33.910 million

Headline earnings per share ↓ Decrease by 1 458.96%

2022: (443.68c) per share

2021: (28.46c) per share

Basic earnings per share ↓ Decrease by 1 266.11%

2022: (646.99c) per share

2021: (47.36c) per share

FURTHER INFORMATION

No dividend has been declared for the 2022 financial year: (FY2021: No dividend declared).

This short-form announcement is the responsibility of the directors. It is only a summary of the information contained in the full announcement and does not contain full or complete details. Any investment decision should be based on the full announcement published on SENS on 18 July 2022 ("**Full Announcement**") which is available at:

<https://senspdf.jse.co.za/documents/2022/jse/isse/sebe/YE22.pdf> and on our website at www.sebataholdings.com

The annual consolidated financial statements were audited by the group's auditors, Nexia SAB&T, who expressed an unmodified opinion thereon. The full auditor's report is contained in the full annual financial statements, available at <https://sebataholdings.com/investor-relations/> which sets out the key audit matters and the basis for the unmodified opinion.

The full announcement is available for inspection at the registered office the Sponsor at no charge during normal trading hours. Copies of the full announcement may be requested from our Company Secretary via email at info@sebataholdings.com

18 July 2022

Sponsor

Merchantec Capital