



VISUAL INTERNATIONAL HOLDINGS LIMITED
(Incorporated in the Republic of South Africa)
(Registration number 2006/030975/06)
ISIN code: ZAE000187407 Share code: VIS
("the Company")

NO CHANGE STATEMENT, POSTING OF ANNUAL REPORT, NOTICE OF ANNUAL GENERAL MEETING ("AGM") AND AVAILABILITY OF B-BBEE ANNUAL COMPLIANCE REPORT

NO CHANGE STATEMENT AND POSTING OF ANNUAL REPORT

Shareholders are advised that the Company's integrated annual report, which incorporates the audited annual financial statements for the year ended 28 February 2022 (the "**Annual Report**"), will be dispatched to shareholders on or about Friday, 15 July 2022. The Annual Report is also available at <http://www.visualinternational.co.za/sens.html> on the Company's website.

The audited financial statements contain no changes to the audited results released on SENS on 30 June 2022.

NOTICE OF AGM

Notice is hereby given that the AGM of the Company's shareholders will be held at 10:00 on Friday, 19 August 2022 to transact the business as stated in the notice of AGM forming part of the Annual Report.

Record Dates

The record date for the posting of the Annual Report is Friday, 8 July 2022. The record date on which shareholders of the Company must be registered as such in the Company's securities register in order to attend, participate and vote at the AGM is Friday, 12 August 2022. The last day to trade in the Company's securities in order to be eligible to vote at the AGM will be Monday, 8 August 2022.

AVAILABILITY OF BROAD-BASED BLACK ECONOMIC EMPOWERMENT ANNUAL COMPLIANCE REPORT

Shareholders are hereby notified that, in accordance with the JSE Listings Requirements, the Company's annual compliance report in terms of section 13G (2) of the Broad-Based Black Economic Empowerment Act, No. 53 of 2003, read with the Broad-Based Black Economic Empowerment Amendment Act, No. 46 of 2013, which is valid for the 2022/2023 period, has been published and is available on the Company's website at:

<http://www.visualinternational.co.za/docs/2018/BBBEE2022.pdf>.

Cape Town
14 July 2022

Designated Advisor
AcaciaCap Advisors Proprietary Limited

