

ABSA BANK LIMITED
(Registration number 1986/004794/06)

JSE Alpha Code: AMB193

ISIN: ZAE000266995

JSE Alpha Code: AMB199

ISIN: ZAE000267027

JSE Alpha Code: AMB200

ISIN: ZAE000267035

JSE Alpha Code: AMB201

ISIN: ZAE000267043

JSE Alpha Code: AMB202

ISIN: ZAE000267027

REDEMPTION OF AMB193; AMB199; AMB200; AMB201 AND AMB202 FINANCIAL INSTRUMENTS

Noteholders are advised of the below expiries in July 2022. See details below

Full Note details are as follows:

JSE Short Code	ABMBSN200
JSE Alpha Code	AMB200
JSE Long Code	ABMBSN200-25July2022
ISIN	ZAE000267035
Issue Size	79,838
Payment (per unit)*	R1,160.87
Last Date to Trade	Tuesday, 19 July 2022
Suspension	Wednesday, 20 July 2022
Record Date	Friday, 22 July 2022
Payment Date	Monday, 25 July 2022
Termination Date	Tuesday, 26 July 2022

Full Note details are as follows:

JSE Short Code	ABMBSN201
JSE Alpha Code	AMB201
JSE Long Code	ABMBSN201-21July2022
ISIN	ZAE000267043
Issue Size	19,396
Payment (per unit)*	R1,969.21
Last Date to Trade	Tuesday, 12 July 2022
Suspension	Wednesday, 13 July 2022
Record Date	Friday, 15 July 2022

Payment Date	Thursday, 21 July 2022
Termination Date	Friday, 22 July 2022

Full Note details are as follows:

JSE Short Code	ABMBSN202
JSE Alpha Code	AMB202
JSE Long Code	ABMBSN202-18July2022
ISIN	ZAE000267050
Issue Size	20,000
Payment (per unit)*	R2,314.16
Last Date to Trade	Tuesday, 12 July 2022
Suspension	Wednesday, 13 July 2022
Record Date	Friday, 15 July 2022
Payment Date	Monday, 18 July 2022
Termination Date	Tuesday, 19 July 2022

Noteholders are also advised of the below expired notes.

Noteholders are advised that AMB193 and AMB199 notes have been immediately suspended from trading tomorrow, Friday, 08 July 2022. Both AMB193 and AMB199 will redeem and automatically terminate with effect from Monday, 11 July 2022

Full Note details are as follows:

JSE Short Code	ABMBSN193
JSE Alpha Code	AMB193
JSE Long Code	ABMBSN193-12July2022
ISIN	ZAE000266995
Issue Size	152,120
Payment (per unit)*	R2,105.58
Last day to trade	Thursday, 07 July 2022
Suspension	Friday, 08 July 2022
Record date	Tuesday, 12 July 2022
Payment Date	Wednesday, 13 July 2022
Termination Date	Thursday, 14 July 2022

Full Note details are as follows:

JSE Short Code	ABMBSN199
JSE Alpha Code	AMB199
JSE Long Code	ABMBSN199-01July2022
ISIN	ZAE000267027
Issue Size	20,000

Payment (per unit)*	R1,1231.93
Last day to trade	Wednesday, 06 July 2022
Suspension	Thursday, 07 July 2022
Record date	Monday, 11 July 2022
Payment Date	Tuesday, 12 July 2022
Termination Date	Wednesday, 13 July 2022 (Currently Terminated)

All settlements will happen outside of Strate. AMB199 has currently been terminated at the JSE.

Following the full termination, there will be RNil AMB193 and AMB199 Notes in issue.

* Indicative price, final price to be announced prior to termination if there are any changes.

“For settlement purposes

07 July 2022

Debt Sponsor

Absa Corporate and Investment Bank, a division of Absa Bank Limited

