

RMB HOLDINGS LIMITED
(Incorporated in the Republic of South Africa)
(Registration number 1987/005115/06)
ISIN: ZAE000024501
JSE ordinary share code: RMH
("RMH" or "the Company")

DISCLOSURE OF SIGNIFICANT HOLDING, BEE COMPLIANCE AND AVAILABILITY OF RECORDING

DISCLOSURE OF SIGNIFICANT HOLDING OF RMH ORDINARY SHARES

In accordance with section 122(3)(b) of the Companies Act, No. 71 of 2008 ("the Companies Act") and section 3.83(b) of the JSE Limited Listings Requirements, shareholders are hereby advised that RMH has received formal notification that Steyn Capital Management Proprietary Limited ("Steyn Capital") has, in aggregate, acquired an interest in the ordinary shares of RMH, such that the total interest in the ordinary shares of RMH held by Steyn Capital on behalf of clients amounts to 5.48% of the total issued ordinary shares of RMH.

As required in terms of section 122(3)(a) of the Companies Act, the Company has filed the required notice with the Takeover Regulation Panel.

AVAILABILITY OF BEE COMPLIANCE REPORT

Shareholders are advised that the annual compliance report in terms of Section 13G(2) of the Broad-Based Black Economic Empowerment Amendment Act No.46 of 2013, is available on RMH's website www.rmh.co.za. The link is provided below:

<https://rmh.co.za/downloads/2022/BBBEE-1-Compliance-Report-RMH-2022.pdf>

AVAILABILITY OF RECORDING OF SHAREHOLDER'S CALL

Following the firm intention announcement released on SENS on 24 June 2022, RMH held a call addressing questions received from shareholders. A copy of the recording is available on the RMH website, <https://rmh.co.za/investor-relation/>

The board of directors of RMH accepts responsibility for the information contained in this announcement as it relates to the Company and confirms that, to the best of its knowledge and belief, such information relating to RMH is true and that this announcement does not omit anything likely to affect the importance of such information.

Sandton
30 June 2022

Sponsor
RAND MERCHANT BANK (A division of FirstRand Bank Limited)