

Invicta Holdings Limited
(Incorporated in the Republic of South Africa)
(Registration number 1966/002182/06)
Ordinary Share code: IVT Ordinary Share ISIN: ZAE000029773
Preference Share code: IVTP Preference Share ISIN: ZAE000173399
("Invicta" or "the Company")

ANNUAL FINANCIAL STATEMENTS AND INTEGRATED ANNUAL REPORT, NO CHANGE STATEMENT, NOTICE OF ANNUAL GENERAL MEETING AND B-BBEE COMPLIANCE CERTIFICATE

Annual financial statements and integrated annual report

Shareholders are advised that:

- a booklet containing Invicta’s summarised audited consolidated annual financial statements for the year ended 31 March 2022 and the notice of annual general meeting (“**AGM**”), (the “**booklet**”);
- the audited annual financial statements for the year ended 31 March 2022 for the Company and the group; and
- the 2022 integrated annual report,

are available on Invicta’s website at <https://www.invictaholdings.co.za/annual-reports/>. The booklet has been distributed to shareholders today, 30 June 2022.

The auditor’s, Ernst & Young Inc, unqualified audit opinion which contains the key audit matters pursuant to International Auditing Standards ISA 701 is also available at the same link. Printed copies of the documents are available on request from info@invictaholdings.co.za.

No change statement

Shareholders are further advised that Invicta’s audited annual financial statements for the year ended 31 March 2022 contain no material modifications to the audited annual consolidated results for the year ended 31 March 2022, published on SENS on Monday, 27 June 2022.

Notice of AGM

Notice is hereby given that the AGM of Invicta will be held entirely through electronic communication on Tuesday, 13 September 2022 at 09:00, to transact the business as set out in the notice of AGM. The notice of AGM is also available on the Company’s website at <https://www.invictaholdings.co.za/annual-reports/> and printed copies are available on request from info@invictaholdings.co.za.

The salient dates for the AGM are as follows:

	2022
Record date on which shareholders must be recorded in the share register in order to be entitled to receive this notice of AGM	Friday, 24 June
Notice of AGM distributed to shareholders on	Thursday, 30 June
Last date to trade in respect of participation and voting at the AGM	Tuesday, 30 August
Record date in respect of participation and voting at the AGM	Friday, 2 September
Duly completed forms of proxy to be lodged by 09:00	Monday, 12 September
AGM held at 09:00	Tuesday, 13 September
Results of AGM released on SENS on or about	Tuesday, 13 September

Notice of availability of B-BBEE compliance report

Shareholders are advised that Invicta’s annual compliance report in terms of section 13G(2) of the Broad-Based Black Economic Empowerment Amendment Act, No. 46 of 2013, is available on the Company’s website at <https://www.invictaholdings.co.za/bee-certificate/>.

Johannesburg
30 June 2022

Sponsor
Nedbank Corporate and Investment Banking, a division of Nedbank Limited