

Investec Limited

Incorporated in the Republic of South Africa
Registration number 1925/002833/06
JSE share code: INL
NSX share code: IVD
BSE share code: INVESTEC
ISIN: ZAE000081949
LEI: 213800CU7SM6O4UWOZ70

Investec plc

Incorporated in England and Wales
Registration number 3633621
LSE share code: INVP
JSE share code: INP
ISIN: GB00B17BBQ50
LEI: 2138007Z3U5GWDN3MY22

As part of the dual listed company structure, Investec plc and Investec Limited (together the "Investec Group") notify both the London Stock Exchange and the JSE Limited of matters which are required to be disclosed under the Disclosure Guidance and Transparency Rules, and Listing Rules of the Financial Conduct Authority (the "FCA") and/or the JSE Listings Requirements.

Accordingly we advise of the following:

**NOTICE OF THE ANNUAL GENERAL MEETINGS OF INVESTEC PLC AND
INVESTEC LIMITED; ISSUE OF THE INVESTEC GROUP'S 2022 ANNUAL REPORT AND
NO CHANGE STATEMENT**

- i) The Annual General Meetings of Investec plc and Investec Limited will be held as a combined electronic and physical meeting. The Annual General Meeting of Investec plc will be held by webcast and at the registered office of Investec plc at 30 Gresham Street, London EC2V 7QP, at 11:00 (UK time) on Thursday, 04 August 2022. In accordance with the Dual Listed Company structure, the parallel Annual General Meeting of Investec Limited will be held by webcast and at the registered office of Investec Limited at 100 Grayston Drive, Sandown, Sandton, at 12:00 (South African time) on Thursday, 04 August 2022. The guide to joining the Annual General Meetings of Investec plc and Investec Limited electronically may be found in the respective Notices of the Annual General Meeting. The record date in order to be eligible to vote at the Annual General Meeting of Investec Limited is Friday, 29 July 2022, and accordingly the last day to trade is Tuesday, 26 July 2022.
- ii) The Investec Group's 2022 Annual Report for the year ended 31 March 2022 and Notices of the Annual General Meeting of Investec plc and Investec Limited have been issued and distributed to shareholders today, 30 June 2022.
- iii) Shareholders are advised that there are no modifications to the financial results for the year ended 31 March 2022 for Investec plc and Investec Limited, as published on 19 May 2022.
- iv) The unqualified Audit Reports by Ernst and Young Inc. and KPMG Inc. are available for inspection at the registered office of Investec Limited until the Annual General Meetings have commenced.

A copy of the following documents can be viewed on Investec's website at www.investec.com, and will shortly be available for inspection at the National Storage Mechanism (where required), <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>

- Investec Group's 2022 Annual Report
- Investec plc's 2022 audited consolidated Annual Report
- Investec Limited's 2022 audited consolidated Annual Report
- Notices of the Annual General Meeting of Investec plc and Investec Limited, including the Proxy Form for Investec Limited

Enquiries:

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Johannesburg and London
Date: 30 June 2022

Sponsor:
Investec Bank Limited