

CALGRO M3 HOLDINGS LIMITED

(Incorporated in the Republic of South Africa)

(Registration number: 2005/027663/06)

JSE Share code: CGR

ISIN: ZAE000109203

("the Company")



NO CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING

NO CHANGE STATEMENT, DISTRIBUTION OF NOTICE OF ANNUAL GENERAL MEETING AND SUMMARISED FINANCIAL STATEMENTS

Shareholders of the Company ("**Shareholders**") are hereby advised that the Company's notice of annual general meeting ("**Notice of AGM**"), incorporating the summarised audited consolidated annual financial statements for the year ended 28 February 2022 ("**Summarised Financial Statements**") was distributed to Shareholders today, 29 June 2022, and contains no modifications to the audited results which were announced on SENS on 16 May 2022.

The following reports are available on the Company's website, at <https://www.calgrom3.com/index.php/investors/annual-reports>:

1. the Notice of AGM, incorporating the Summarised Financial Statements;
2. the Company's full integrated annual report; and
3. the full audited consolidated annual financial statements of the Company for the year ended 28 February 2022.

NOTICE OF ANNUAL GENERAL MEETING

Notice is hereby given that the annual general meeting ("**AGM**") will be conducted entirely by electronic communication as permitted by the Companies Act, No. 71 of 2008, as amended, the JSE Limited and the Company's memorandum of incorporation at 10:00 a.m. on Friday, 29 July 2022 to transact the business as set out in the Notice of AGM.

Kindly note the following salient details:

Issuer name	CALGRO M3 HOLDINGS LIMITED
Type of instrument	Ordinary shares
ISIN number	ZAE000109203
JSE code	CGR
Meeting type	Annual General Meeting
Meeting venue	Electronic
Record date – to determine which shareholders are entitled to receive the notice of meeting	Friday, 24 June 2022
Publication/posting date	Wednesday, 29 June 2022

Last day to trade – Last day to trade to determine eligible shareholders that may attend, speak and vote at the meeting	Tuesday, 19 July 2022
Record date – to determine eligible shareholders that may attend, speak and vote at the meeting	Friday, 22 July 2022
Meeting deadline date (For administrative purposes, forms of proxy for the meeting to be lodged)	10:00 on Wednesday, 27 July 2022
Meeting date	10:00 on Friday, 29 July 2022
Publication of results	Friday, 29 July 2022
Website link	https://www.calgrom3.com/

Johannesburg
29 June 2022

Sponsor
PSG Capital

