

FORTRESS REIT LIMITED

(Incorporated in the Republic of South Africa)

(Registration number 2009/016487/06)

JSE share codes: FFA ISIN: ZAE000248498

FFB ISIN: ZAE000248506

Bond company code: FORI

LEI: 378900FE98E30F24D975

(Approved as a REIT by the JSE)

(“Fortress” or “the Company”)



WEBINAR - FREQUENTLY ASKED QUESTIONS AND DISCUSSION REGARDING THE FIRM INTENTION ANNOUNCEMENT

Shareholders are referred to the SENS announcement released by Fortress on 20 June 2022 (the “**Firm Intention Announcement**”), wherein the Company advised that the board of directors of Fortress (the “**Board**”) intends to make an offer to exchange Fortress A shares for new Fortress B shares (the “**Share Exchange**”).

Fortress and its advisors have prepared a webinar addressing some of the frequently asked questions received from shareholders about the proposal, explaining the complexity and inflexibility of the current dual share structure and expanding on the benefits of a single share structure. The webinar can be found on the Fortress website under Webcasts and also by following the following link: <https://youtu.be/2b6rjFrclsc>.

23 June 2022

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