

**Exemplar REITail Limited**

(Incorporated in the Republic of South Africa)

(Registration number 2018/022591/06)

Approved as a REIT by the JSE

JSE share code: EXP ISIN: ZAE000257549

LEI: 3789000558287E37F130

(“Exemplar” or “the company”)



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**NO CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING**

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Shareholders are advised that Exemplar’s integrated annual report, incorporating the audited financial statements for the year ended 28 February 2022 (on which the company’s auditors have expressed an unmodified opinion), has been distributed to shareholders today, Tuesday, 14 June 2022 and is available on the company’s website: <https://exemplarreit.co.za/EXPIAR2022.pdf>

and contains no changes to the summarised audited financial statements for the year ended 28 February 2022, which were released on SENS on Tuesday, 24 May 2022.

The integrated annual report contains a notice of annual general meeting of shareholders of Exemplar which will be held on Wednesday, 13 July 2022 at 15h00 at the company’s registered office, Sokatumi Estate, cnr Lyttelton Road and Leyden Avenue, Clubview, Centurion.

The last day to trade in order to be eligible to participate in and vote at the annual general meeting is Tuesday, 5 July 2022, and the record date for voting purposes is Friday, 8 July 2022.

14 June 2022

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Sponsor

JAVACAPITAL