

MOMENTUM METROPOLITAN HOLDINGS LIMITED
Incorporated in the Republic of South Africa)
Registration number: 2000/031756/06
ISIN Code: ZAE000149902
JSE Share Code: MTM
NSX Share Code: MMT
("MMH" or the "Guarantor")

MOMENTUM METROPOLITAN LIFE LIMITED
Incorporated in the Republic of South Africa
Registration No. 1904/002186/06
Company code: MMIG
Bond code: MML05 ISIN: ZAG000185844
Bond code: MML06 ISIN: ZAG000185828
("MML" or the "Issuer")

Listing of New Financial Instruments

The JSE Limited has granted MML the listings of its MML05 Unsecured Subordinated Floating Rate Notes and MML06 Unsecured Subordinated Fixed Rate Notes, in terms of its Unsecured Subordinated Note Programme dated 4 November 2019 (the "Programme"), as guaranteed by MMH, effective 25 May 2022.

Debt Security Code:	MML05
ISIN:	ZAG000185844
Type of Debt Security:	Floating Rate Notes
Nominal Issued:	ZAR 865 000 000.00
Coupon Rate:	3 Month JIBAR plus 160 basis points
Interest Determination Date(s):	25 February, 25 May, 25 August and 25 November of each year until the Maturity Date, with the first Interest Rate Determination Date being 20 May 2022
First Interest Payment Date:	25 August 2022
Interest Payment Date(s):	25 February, 25 May, 25 August and 25 November of each year until the Maturity Date
Last Day to Register:	By 17h00 on 14 February, 14 May, 14 August and 14 November of each year until the Maturity Date
Books Close:	15 February, 15 May, 15 August and 15 November of each year until the Maturity Date
Maturity Date:	25 May 2027

Debt Security Code:	MML06
ISIN:	ZAG000185828
Type of Debt Security:	Fixed Rate Notes
Nominal Issued:	ZAR 135 000 000.00
Coupon Rate:	10.01%
First Interest Payment Date:	25 November 2022
Interest Payment Date(s):	25 May and 25 November of each year until the Maturity Date
Last Day to Register:	By 17h00 on 14 May and 14 November of each year until the Maturity Date
Books Close:	15 May and 15 November of each year until the Maturity Date
Maturity Date:	25 May 2029

Issue Date:	25 May 2022
Issue Price:	100%
Interest Commencement Date:	25 May 2022

Business Day Convention:	Following Business Day
Final Maturity Amount:	100%
Other:	The pricing supplements do not contain additional terms and conditions or changes to the terms and conditions as contained in the Programme
Summary of Additional Terms:	Not Applicable
Programme Amount:	ZAR 10 000 000 000.00
Total Notes in Issue Under Programme:	ZAR 4 250 000 000.00, exclusive of these issuances of notes
Dealer:	FirstRand Bank Limited, acting through its Rand Merchant Bank division

23 May 2022

Debt Sponsor
RAND MERCHANT BANK (A division of FirstRand Bank Limited)